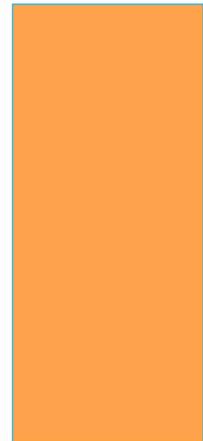


STELLAR CLUSTERS in the GAIA era

ANGELA BRAGAGLIA (INAF-OA BOLOGNA)





OUTLINE

- **The promise of Gaia for clusters** - very short
- **Clusters in DR1** - verification, science
- **Complementing Gaia with (mostly) ground-based data**
- **DR2 and later (implicit)**



THE PROMISE of *Gaia* for CLUSTERS

**Gaia provides: accurate, precise position, distance, proper motion,
(and more limited radial velocities, chemistry)**

A very incomplete wish list:

- **How do clusters form**
- **How do clusters populate the field**
- **Trace stars/streams back to original cluster/association**
- **Use clusters to test stellar models (to very low mass)**
- **Use open clusters to test disk properties**
- **Variability (e.g. Cepheids, RR Lyr's, binaries)**
- **etc**

you name your favourite “cluster science” field : Gaia will be there...



HOW MANY CLUSTERS

(rule-of-thumbs) accuracy on π , PM : $V \approx 15$ star (also RV available)

1% @ 1 kpc

5% @ 5 kpc

Number	$D_{\odot} < 1$ kpc	$D_{\odot} < 5$ kpc
Globular clusters (157)	none	15
Open clusters (3000)	370	~2630

but this – surely for OCs – is only the tip of the iceberg

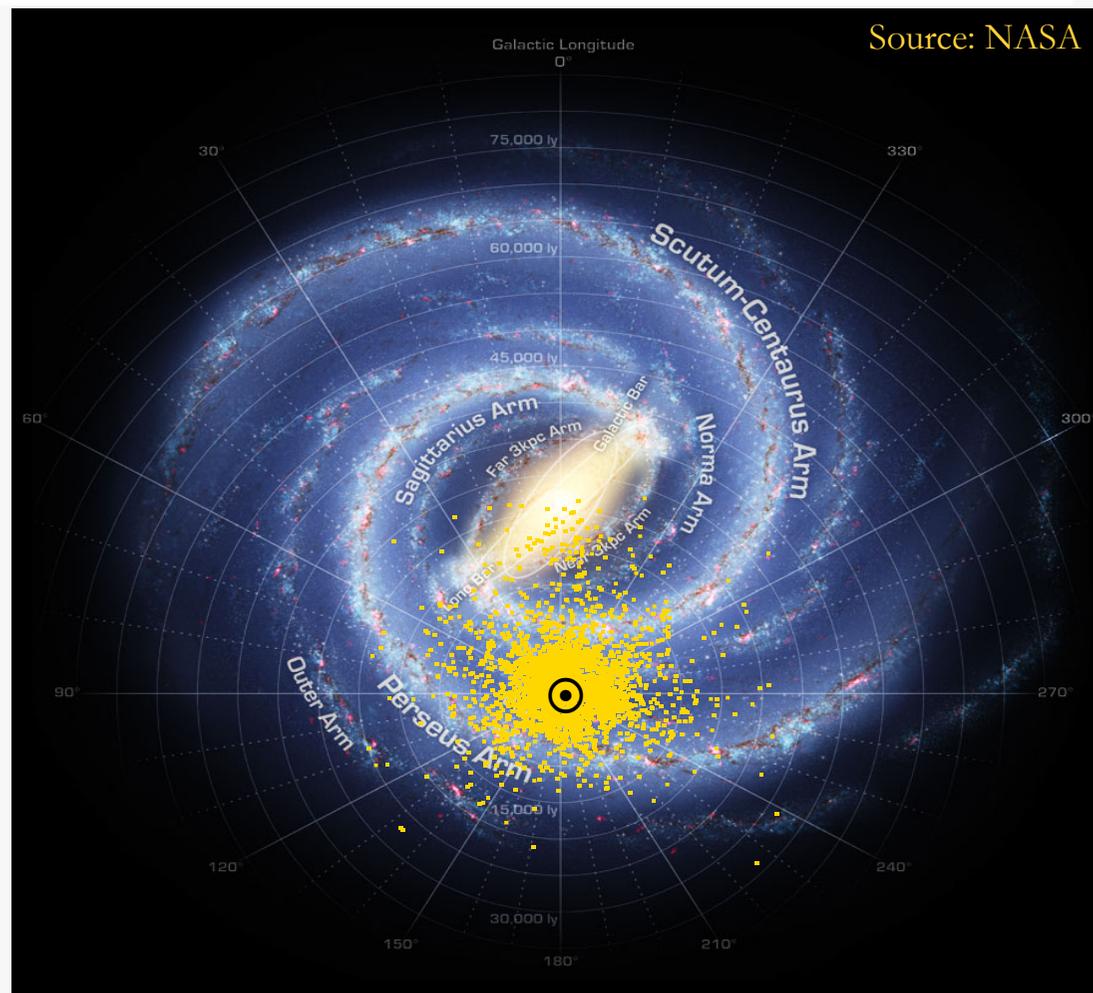
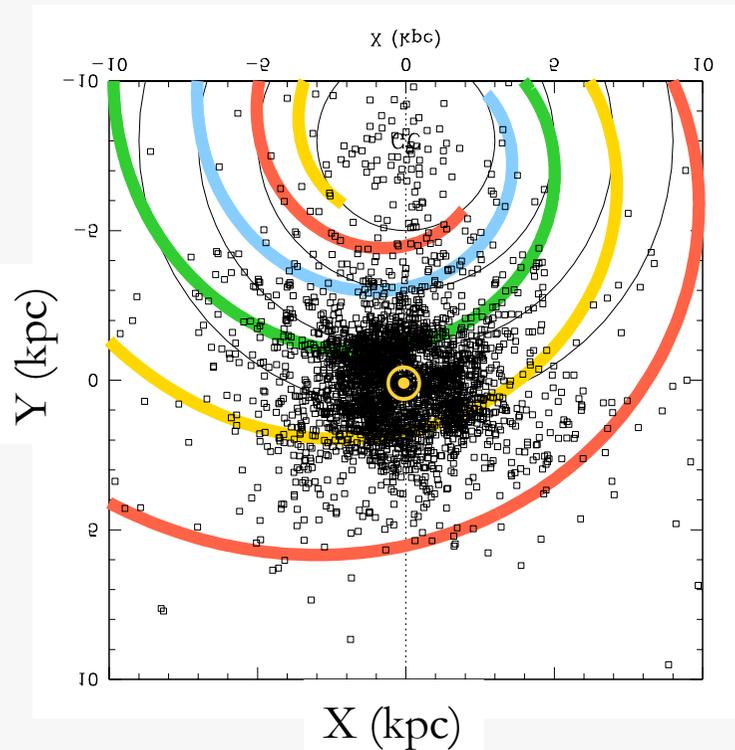


HOW MANY OPEN CLUSTERS

3000 clusters in Kharchenko+2013

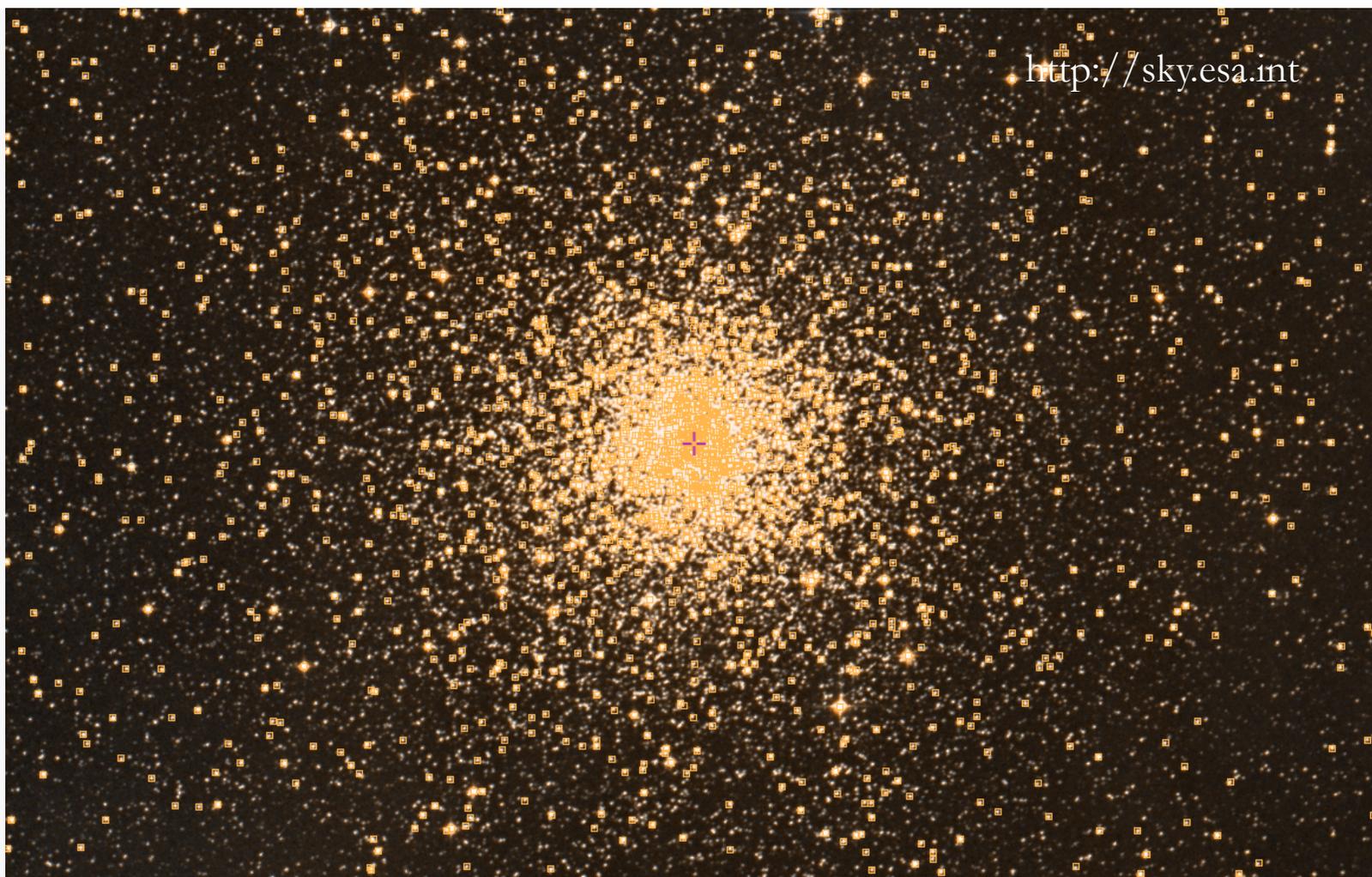
→ ≈100000 expected

→ Space for discovery



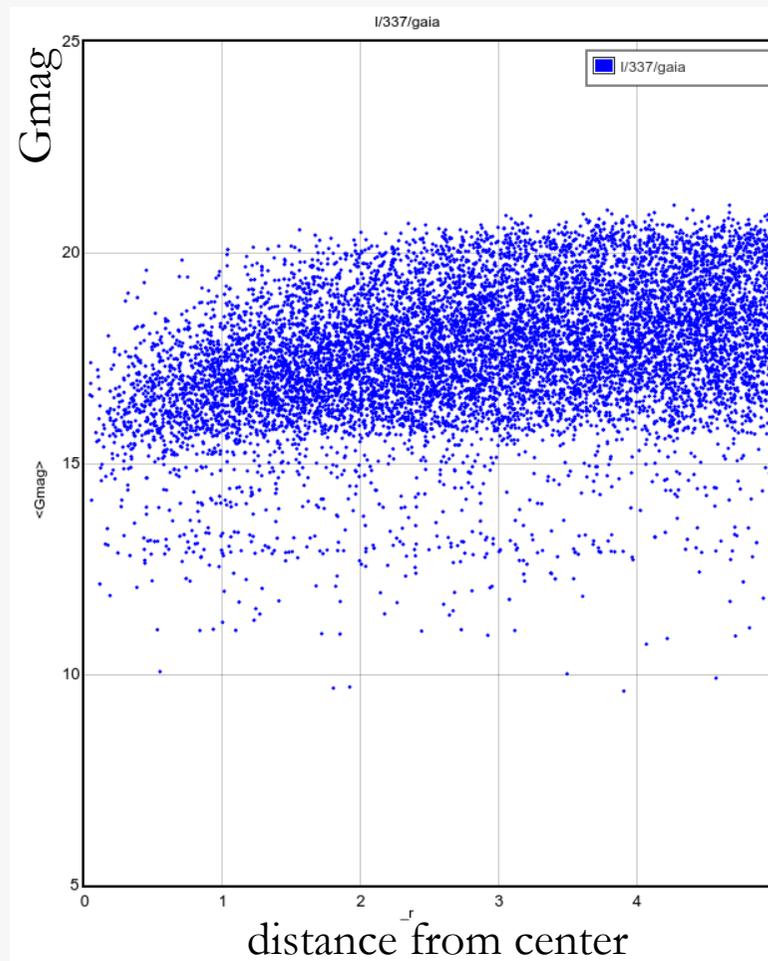
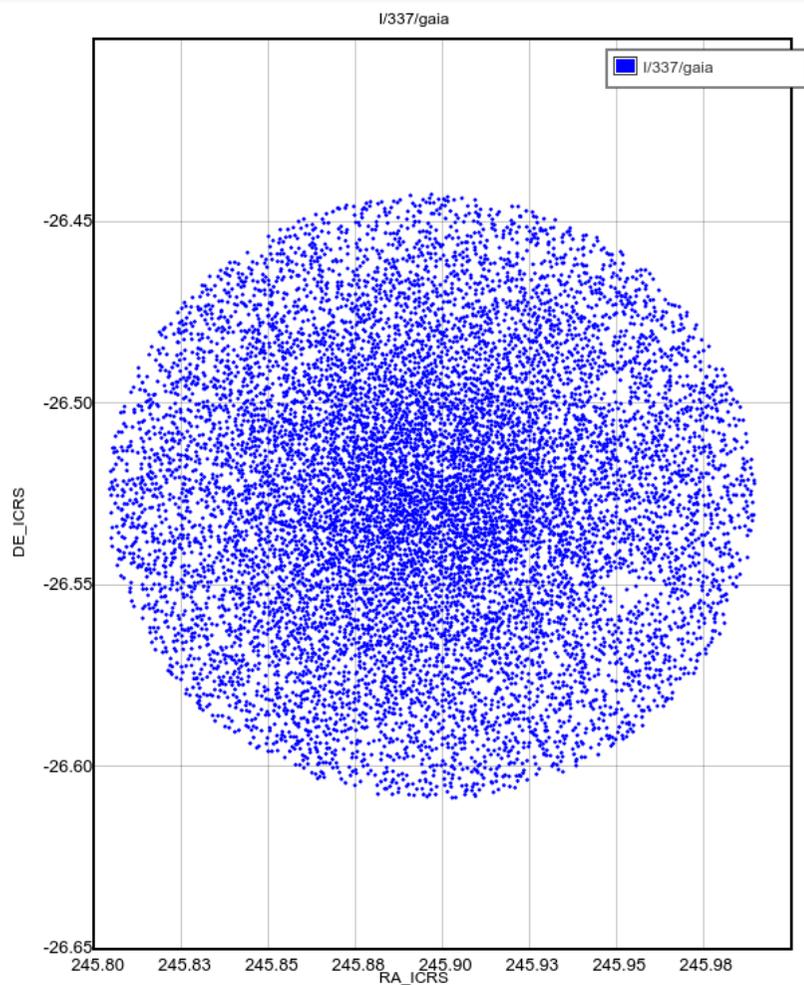


M4 – DR1





M4 in DR1 : POSITIONS & Gmag





GLOBULAR CLUSTERS IN DR1/TGAS ?

Harris 1996 and web updates : 157 MW GCs

Positions in DR1 : OK

PM, π (TGAS) : ?

exercise done by Watkins & van der Marel (arXiv:1611.03170) :

- take all MW GCs, take $2 \times$ tidal radius & search TGAS : 4268 TGAS stars in 142 GCs
- check magnitude (tip RGB for each GC and fainter) : 967 stars in 30 GCs (<10.2 kpc)
- keep only if PM, π agree with previous data : 64 stars in 15 GCs
- add RV (literature) : 59 stars in 15 GCs
- check if they lie on evolutionary sequences in CMD : 48 stars in 11 GCs
- check with field stars model : **20 stars in 5 GCs**

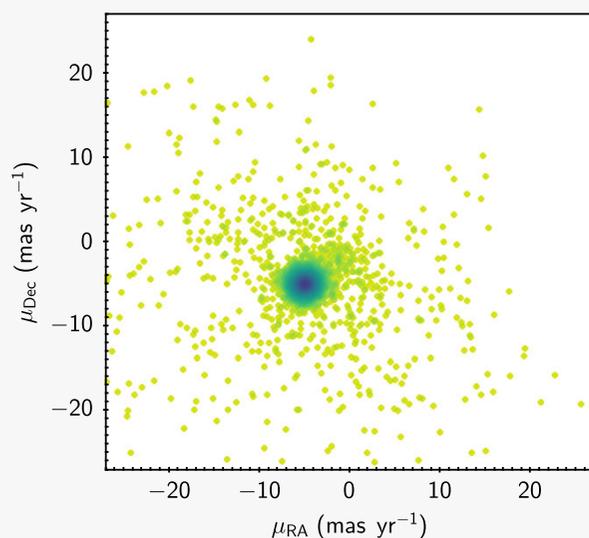
→ wait for DR2+



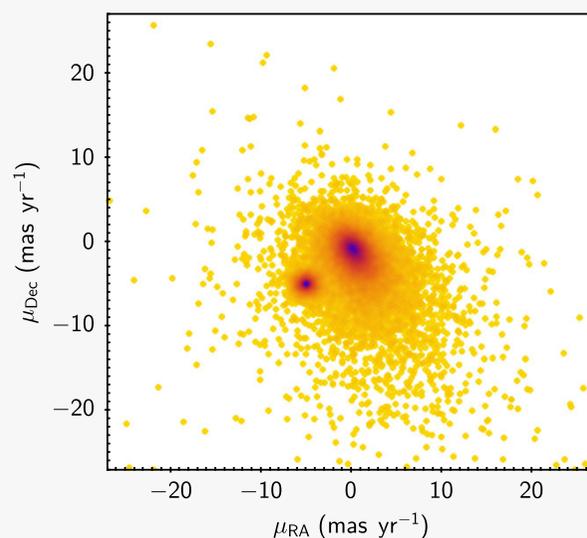
LOBULARS: LOOKING FORWARD TO END-OF-MISSION

Pancino+2017 : simulations to reproduce typical GCs as observed by *Gaia*
 $c=1, c=2.5$
 $D_{\odot}=5$ (10% of MW GCs), 10 (50%), 15 (70%) kpc
background: “halo”, “disk”, “bulge”

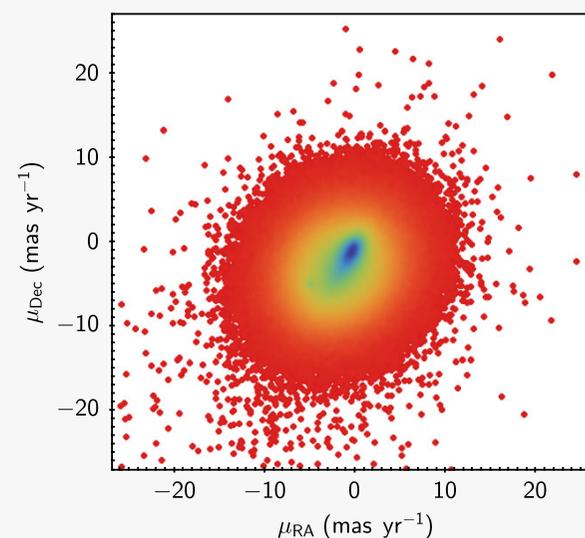
“Only the latest few DRs are expected to produce a real breakthrough in GC research”



(a) easy



(b) intermediate



(c) difficult

proper motions in 3 cases :



LOBULARS: LOOKING FORWARD TO END-OF-MISSION

Pancino+2017 : simulations to reproduce typical

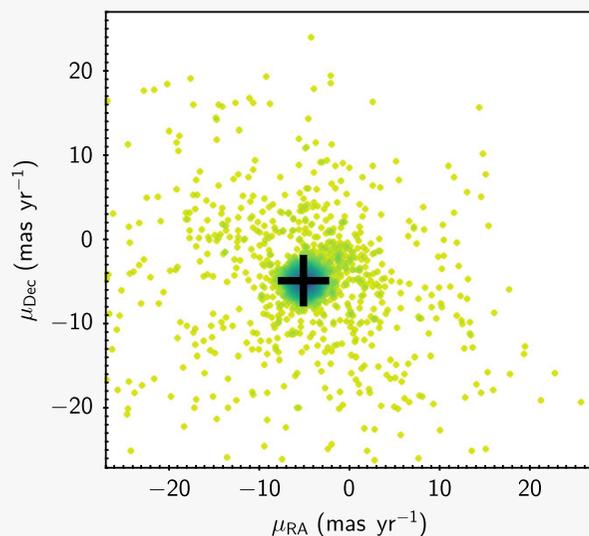
GCs as observed by *Gaia*

$c=1, c=2.5$

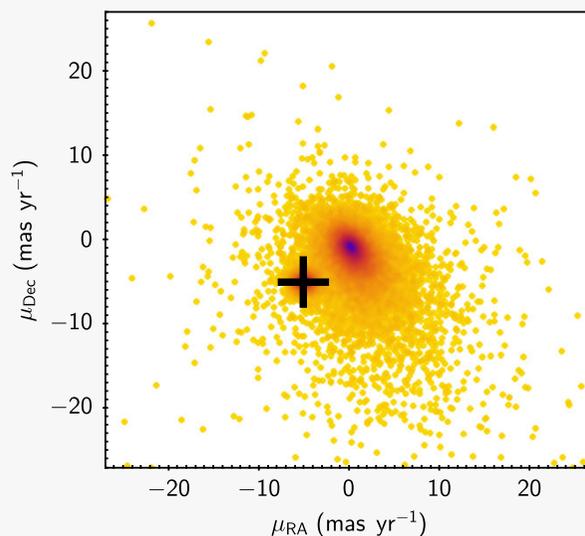
$D_{\odot}=5$ (10% of MW GCs), 10 (50%), 15 (70%) kpc

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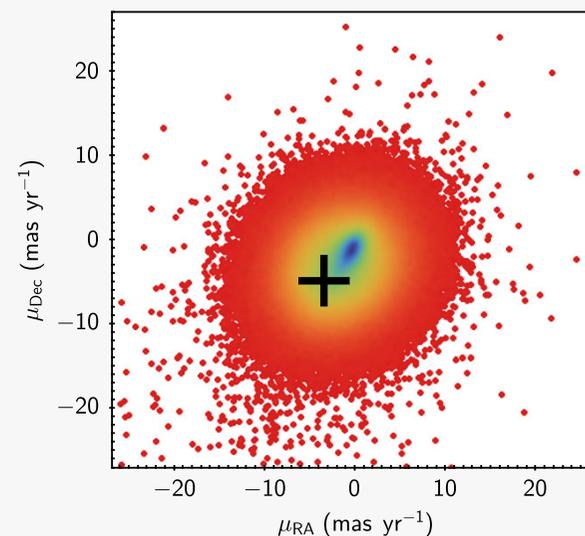
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LOBULARS: LOOKING FORWARD TO END-OF-MISSION

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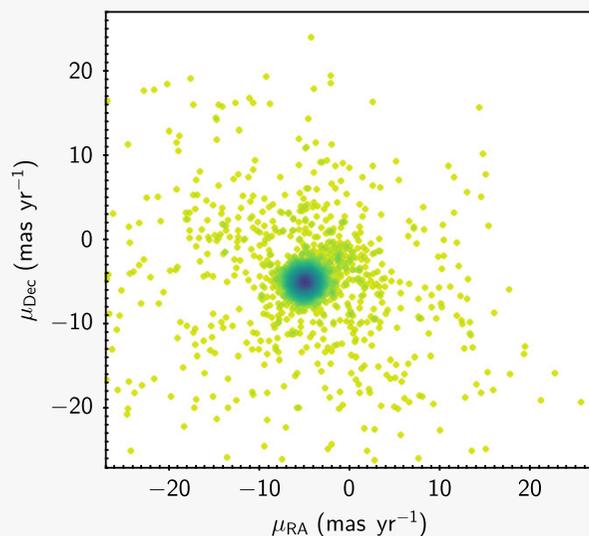
GCs as observed by *Gaia*

$c=1, c=2.5$

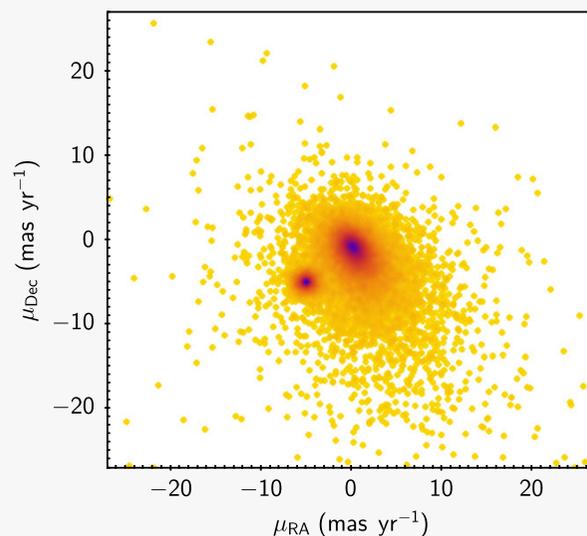
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background: “halo”, “disk”, “bulge”

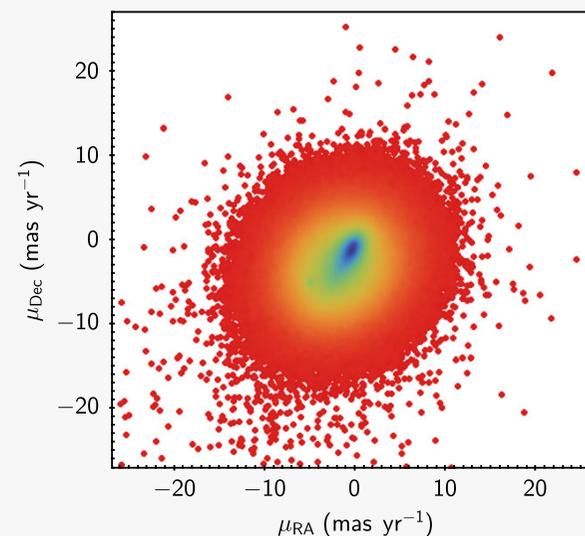
“Only the latest few DRs are expected to produce a real breakthrough in GC research”



(a) easy



(b) intermediate



(c) difficult

proper motions in 3 cases :



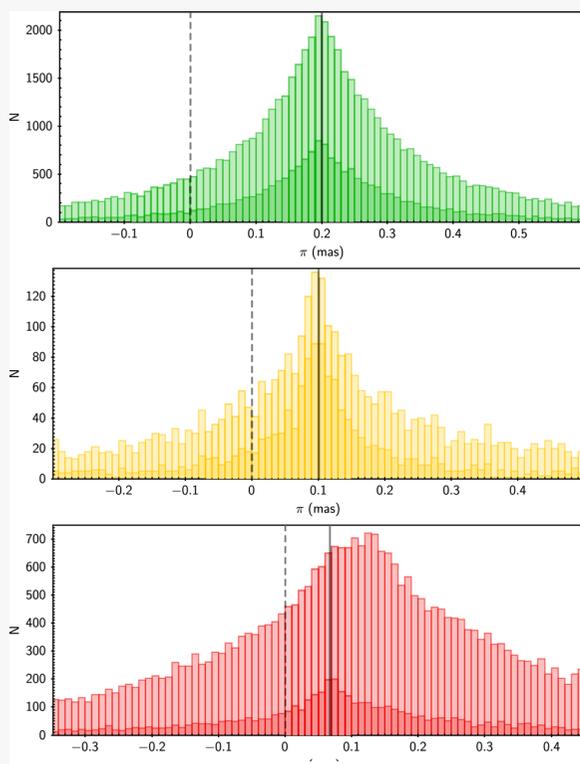
LOBULARS: LOOKING FORWARD TO END-OF-MISSION

Pancino+2017

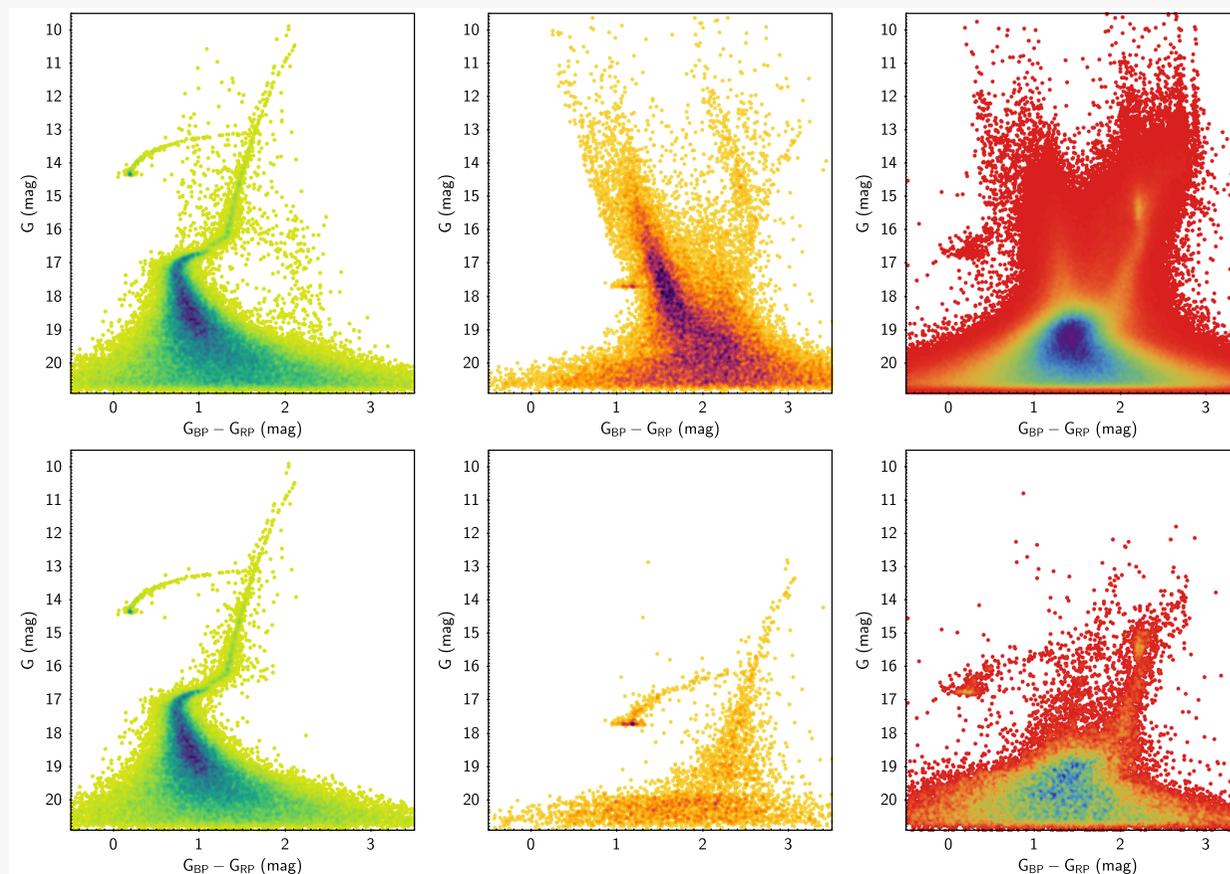
easy

intermediate

difficult



π (mas)





GLOBALARS: LOOKING FORWARD TO END-OF-MISSION

- 10^3 - 10^4 stars/GC : astrometric performance not touched by crowding
- but worst cases only ~ 100 clean stars
- limiting factor : background crowding (not cluster crowding)

- systemic PM, π to $<1\%$ or better up to 15kpc (i.e. 70% of MW GCs)
e.g. dynamical relaxation from PMs to 5kpc (10% of GCs)
- 1% distance \rightarrow 10% absolute age (and relative ages of subpops)
- nearby GCs : velocities to a few km/s (complement from ground)
- internal kinematics of unprecedented precision
e.g. masses to 10% to 15kpc ; kin differences in subpops to 10 kpc
- orbits from PMs, π , position, RV
e.g. extra-tidal stars, tidal tails
- bright stars ($V < 17-18$) : 1 mmag precision in photometry (also at centers)
- all stars have 1-3% error on absolute photometry



VALIDATION: OPEN CLUSTERS IN TGAS

Gaia Data Release 1. Open cluster astrometry: performance, limitations, and future prospects ★

Gaia Collaboration, F. van Leeuwen¹, A. Vallenari², C. Jordi³, L. Lindegren⁴, U. Bastian⁵, T. Prusti⁶, J.H.J. de Bruijne⁶, A.G.A. Brown⁷, C. Babusiaux⁸, C.A.L. Bailer-Jones⁹, M. Biermann⁵, D.W. Evans¹, L. Eyer¹⁰, F. Jansen¹¹, S.A. Klioner¹², U. Lammers¹³, X. Luri³, F. Mignard¹⁴, C. Panem¹⁵, D. Pourbaix^{16,17}, S. Randich¹⁸, P. Sartoretti⁸, H.I. Siddiqui¹⁹, C. Soubiran²⁰, V. Valette¹⁵, N.A. Walton¹, C. Aerts^{21,22}, F. Arenou⁸, M. Cropper²³, R. Drimmel²⁴, E. Høg²⁵, D. Katz⁸, M.G. Lattanzi²⁴, W. O'Mullane¹³, E.K. Grebel⁵, A.D. Holland²⁶, C. Huc¹⁵, X. Passot¹⁵, M. Perryman⁶, L. Bramante²⁷, C. Cacciari²⁸, J. Castañeda³, L. Chaoul¹⁵, N. Cheek²⁹, F. De Angeli¹, C. Fabricius³, R. Guerra¹³, J. Hernández¹³, A. Jean-Antoine-Piccolo¹⁵, E. Masana³, R. Messineo²⁷, N. Mowlavi¹⁰, K. Nienartowicz³⁰, D. Ordóñez-Blanco³⁰, P. Panuzzo⁸, J. Portell³, P.J. Richards³¹, M. Riello¹, G.M. Seabroke²³, P. Tanga¹⁴, F. Thévenin¹⁴, J. Torra³, S.G. Els^{32,5}, G. Gracia-Abril^{32,3}, G. Comoretto¹⁹, M. Garcia-Reinaldos¹³, T. Lock¹³, E. Mercier^{32,5}, M. Altmann^{5,33}, R. Andrae⁹, T.L. Astraatmadja⁹, I. Bellas-Velidis³⁴, K. Benson²³, J. Berthier³⁵, R. Blomme³⁶, G. Busso¹, B. Carry^{14,35}, A. Cellino²⁴, G. Clementini²⁸, S. Cowell¹, O. Creevey^{14,37}, J. Cuypers³⁶, M. Davidson³⁸, J. De Ridder²¹, A. de Torres³⁹, L. Delchambre⁴⁰, A. Dell'Oro¹⁸, C. Ducourant²⁰, Y. Frémat³⁶, M. García-Torres⁴¹, E. Gosset^{40,17}, J.-L. Halbwachs⁴², N.C. Hambly³⁸, D.L. Harrison^{1,43}, M. Hauser⁵, D. Hestroffer³⁵, S.T. Hodgkin¹, H.E. Huckle²³, A. Hutton⁴⁴, G. Jasiewicz⁴⁵, S. Jordan⁵, M. Kontizas⁴⁶, A.J. Korn⁴⁷, A.C. Lanzafame^{48,49}, M. Manteiga⁵⁰, A. Moitinho⁵¹, K. Muinonen^{52,53}, J. Osinde⁵⁴, E. Pancino^{18,55}, T. Pauwels³⁶, J.-M. Petit⁵⁶, A. Recio-Blanco¹⁴, A.C. Robin⁵⁶, L.M. Sarro⁵⁷, C. Siopis¹⁶, M. Smith²³, K.W. Smith⁹, A. Sozzetti²⁴, W. Thuillot³⁵, W. van Reeve⁴⁴, Y. Viala⁸, U. Abbas²⁴, A. Abreu Aramburu⁵⁸, S. Accart⁵⁹, J.J. Aguado⁵⁷, P.M. Allan³¹, W. Allasia⁶⁰, G. Altavilla²⁸, M.A. Álvarez⁵⁰, J. Alves⁶¹, R.I. Anderson^{62,10}, A.H. Andrei^{63,64,33}, E. Anglada Varela^{54,29}, E. Antiche³, T. Antoja⁶, S. Antón^{65,66}, B. Arcay⁵⁰, N. Bach⁴⁴, S.G. Baker²³, L. Balaguer-Núñez³, C. Barache³³, C. Barata⁵¹, A. Barbier⁵⁹, F. Barblan¹⁰, D. Barrado y Navascués⁶⁷, M. Barros⁵¹, M.A. Barstow⁶⁸, U. Becciani⁴⁹, M. Bellazzini²⁸, A. Bello García⁶⁹, V. Belokurov¹, P. Bendjoya¹⁴, A. Berihuete⁷⁰, L. Bianchi⁶⁰, O. Bienaymé⁴², F. Billebaud²⁰, N. Blagorodnova¹, S. Blanco-Cuaresma^{10,20}, T. Boch⁴², A. Bombrun³⁹, R. Borrachero³, S. Bouquillon³³, G. Bourda²⁰, H. Bouy⁶⁷, A. Bragaglia²⁸, M.A. Breddels⁷¹, N.

[astro-ph.SR] 3 Mar 2017

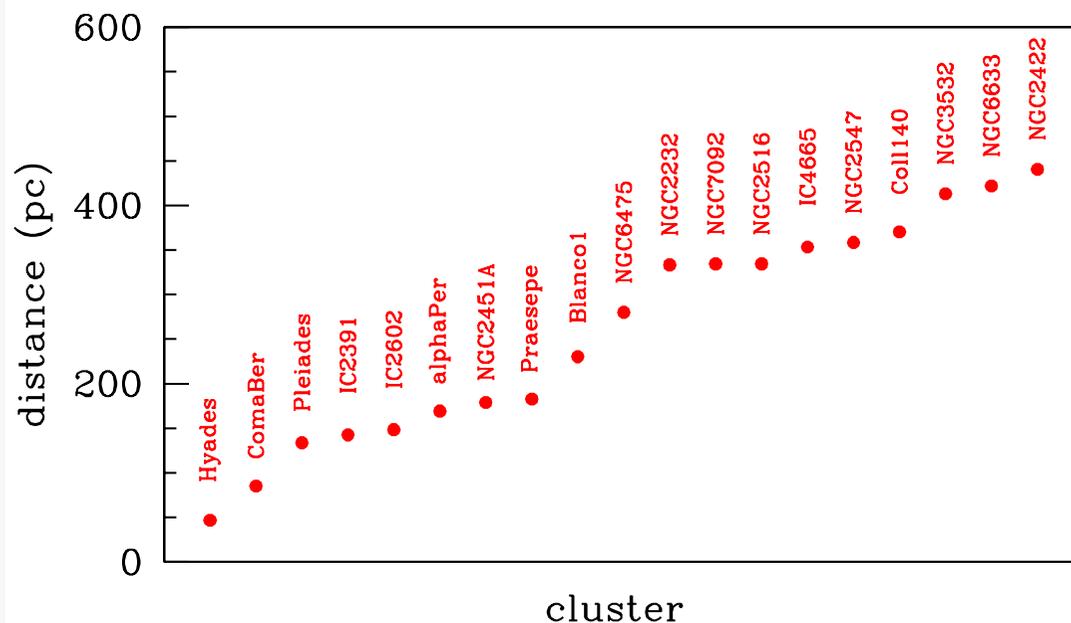
and many authors more (2017, A&A, 601, A19)



Gaia DR1 : OPEN CLUSTERS ASTROMETRY

Name	Fe/H	E(B-V)	log(age)
Hyades	0.15 ± 0.004	0.00	8.90
Coma Ber	0.00 ± 0.08	0.00	8.75
Praesepe	0.16 ± 0.004	0.01	8.90
Pleiades	-0.01 ± 0.05	0.04	8.08
α Per	0.14 ± 0.11	0.09	7.55
IC2391	-0.01 ± 0.03	0.05	7.55
IC2606	-0.02 ± 0.02	0.03	7.88
Blanco 1	0.03 ± 0.07	0.01	8.32
NGC2451A	-0.08	0.00	7.76
NGC6475	0.02 ± 0.02	0.21	8.22
NGC7092	0.00	0.01	8.57
NGC2516	$+0.05 \pm 0.11$	0.07	8.08
NGC2232	0.11	0.03	7.49
IC4665	-0.03 ± 0.04	0.17	7.63
NGC6633	-0.08 ± 0.12	0.17	8.76
Coll140	0.01 ± 0.04	0.05	7.57
NGC2422	0.09 ± 0.03	0.10	8.12
NGC3532	0.00 ± 0.07	0.04	8.45
NGC2547	-0.14 ± 0.10	0.04	7.70

$D_{\odot} < 300 \text{pc}$ $D_{\odot} = 300-500 \text{pc}$



N(member)=16-152 (median ~50)

Rmax=2-17 deg (median ~ 2.7deg)

$D_{\odot} = 47-440 \text{pc}$

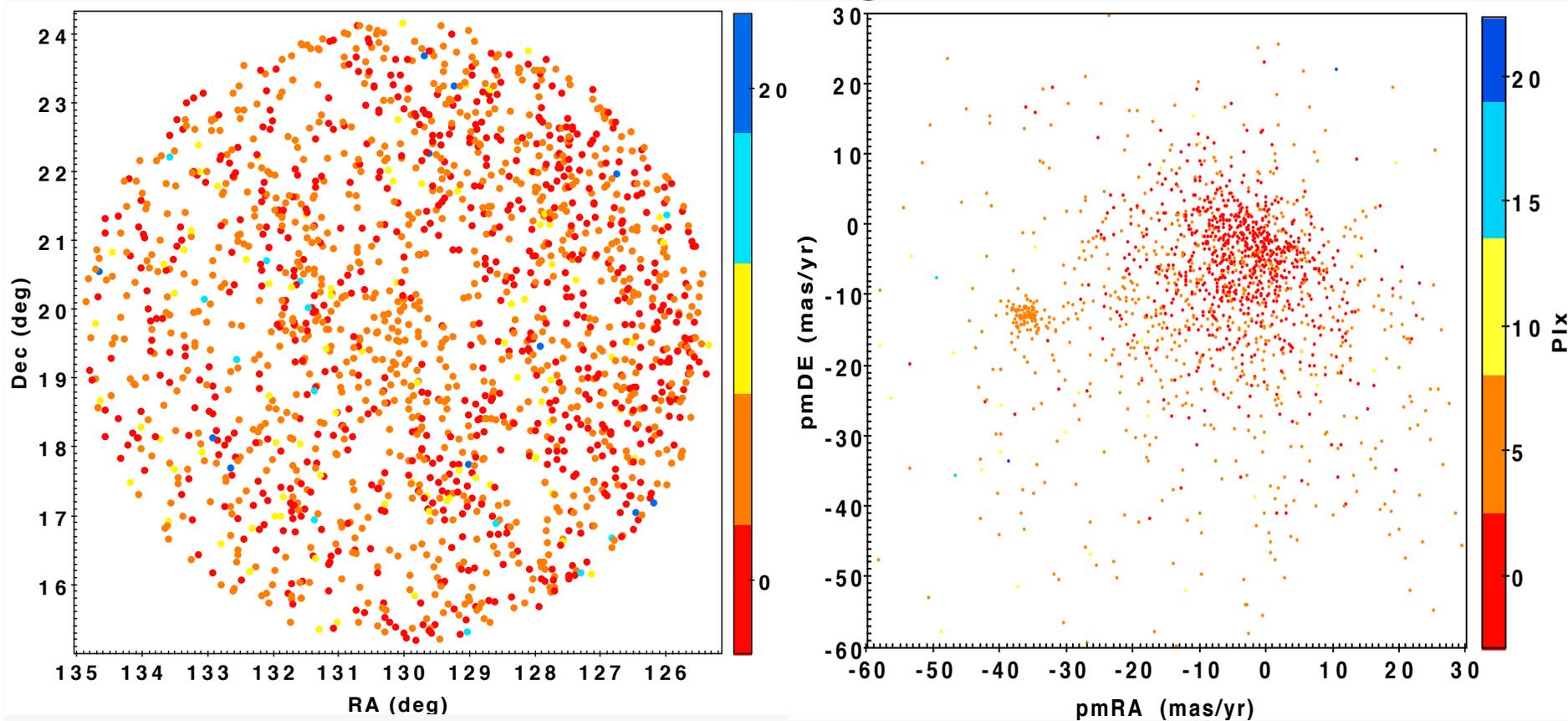
van Leeuwen & Gaia collab. 2017



Gaia DR1 : OPEN CLUSTERS ASTROMETRY

Praesepe

TGAS data, 4.5deg radius

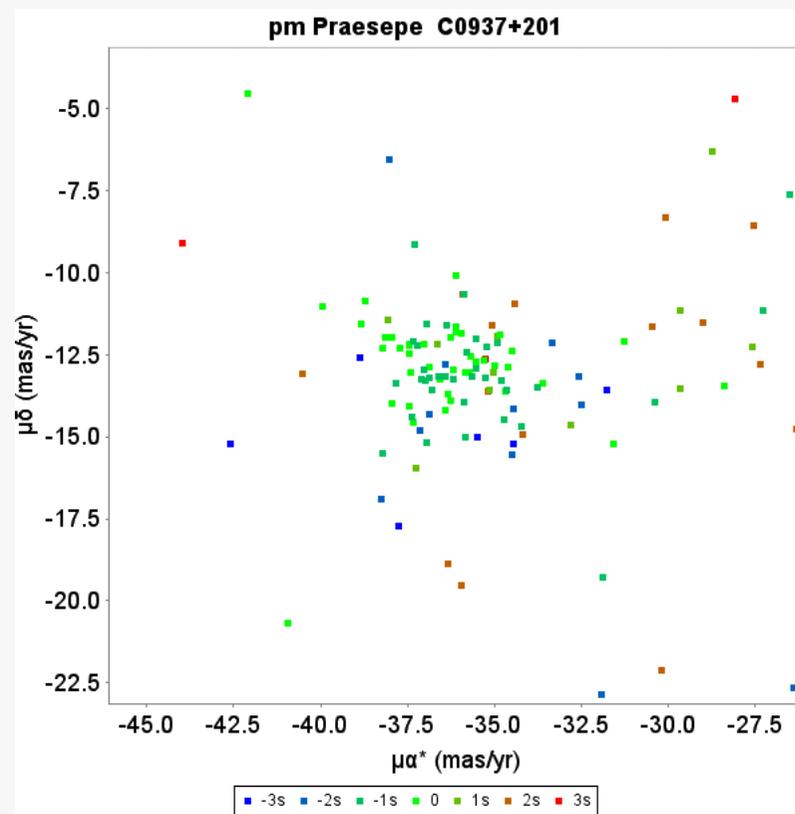
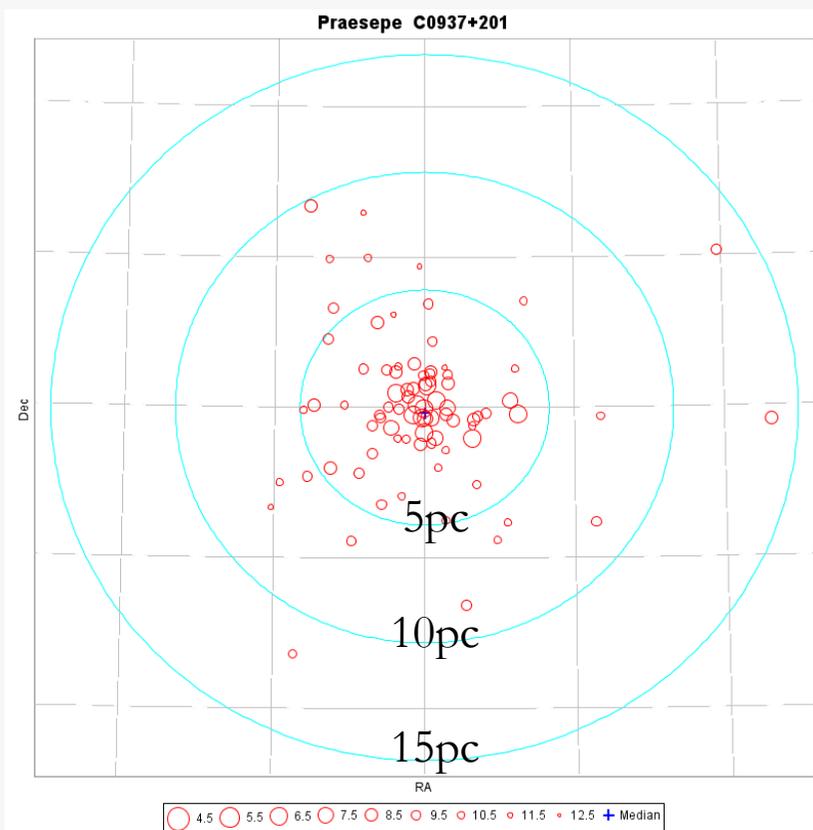




Gaia DR1 : OPEN CLUSTERS ASTROMETRY

Praesepe

79 members, $\langle \pi \rangle = 5.47 \pm 0.05$ mas, $D_{\odot} = 183$ pc, stars to ~ 15 pc

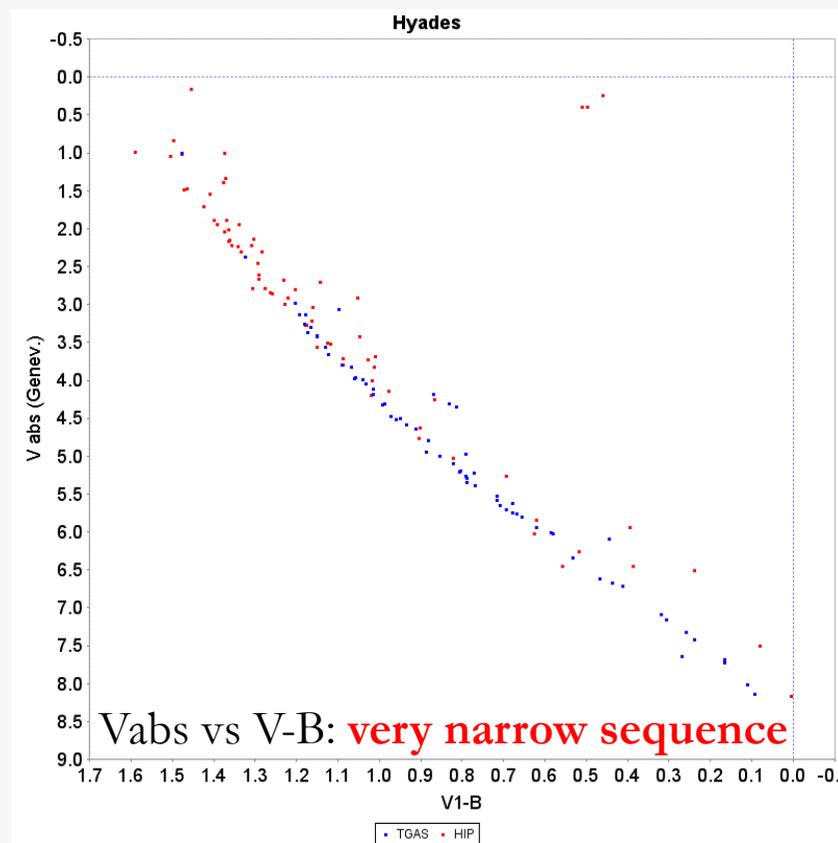
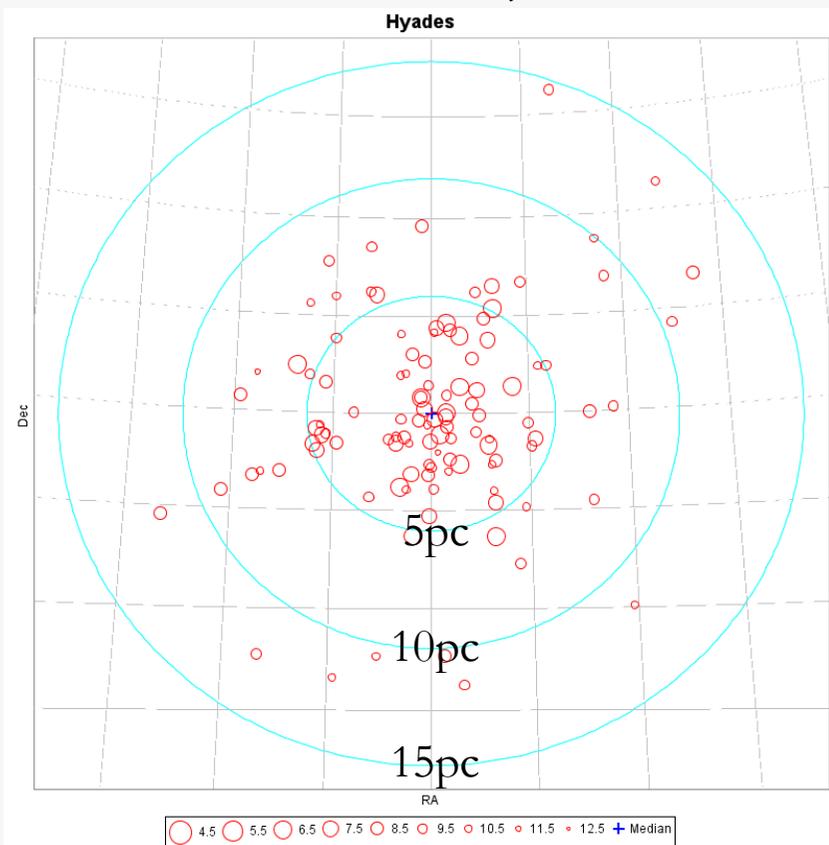




Gaia DR1 : OPEN CLUSTERS ASTROMETRY

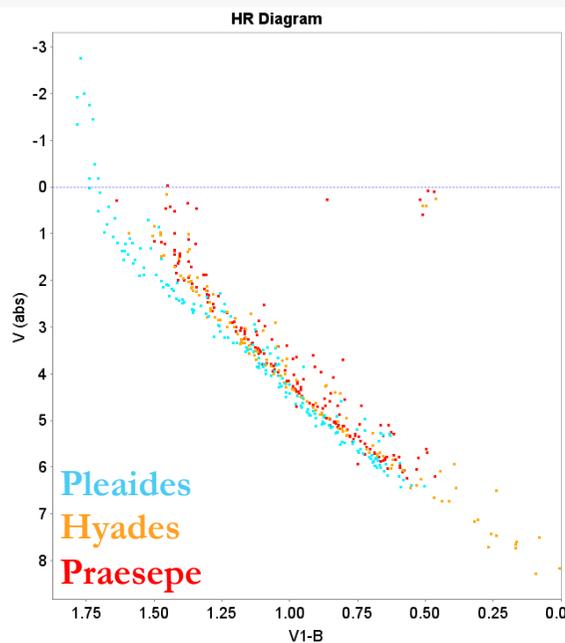
Hyades

103 members, $\langle \pi \rangle = 21.39 \pm 0.21$ mas, $D_{\odot} = 46.75 \pm 0.46$ pc, stars at ~ 15 pc

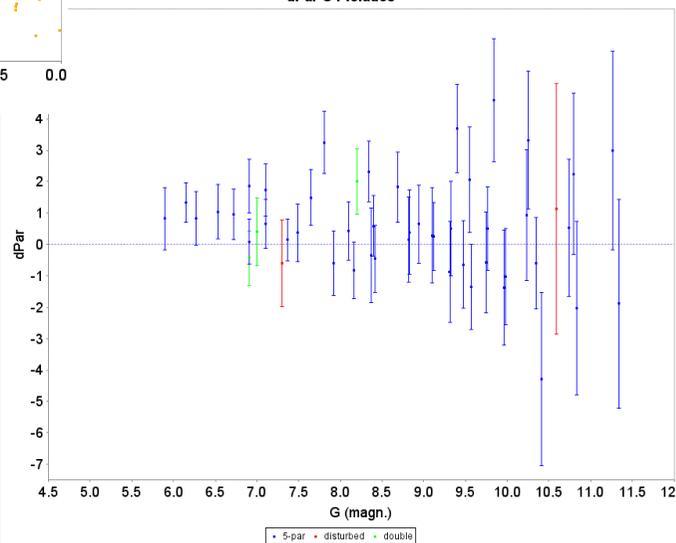
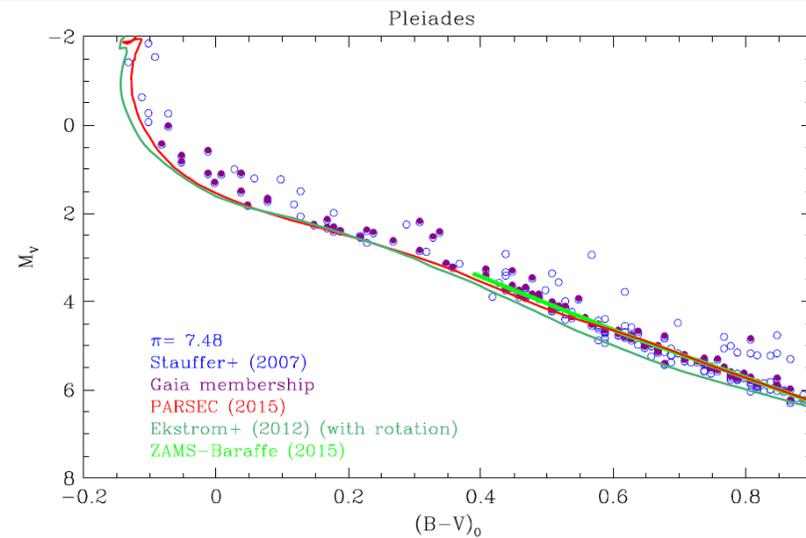




Gaia DR1 : OPEN CLUSTERS ASTROMETRY

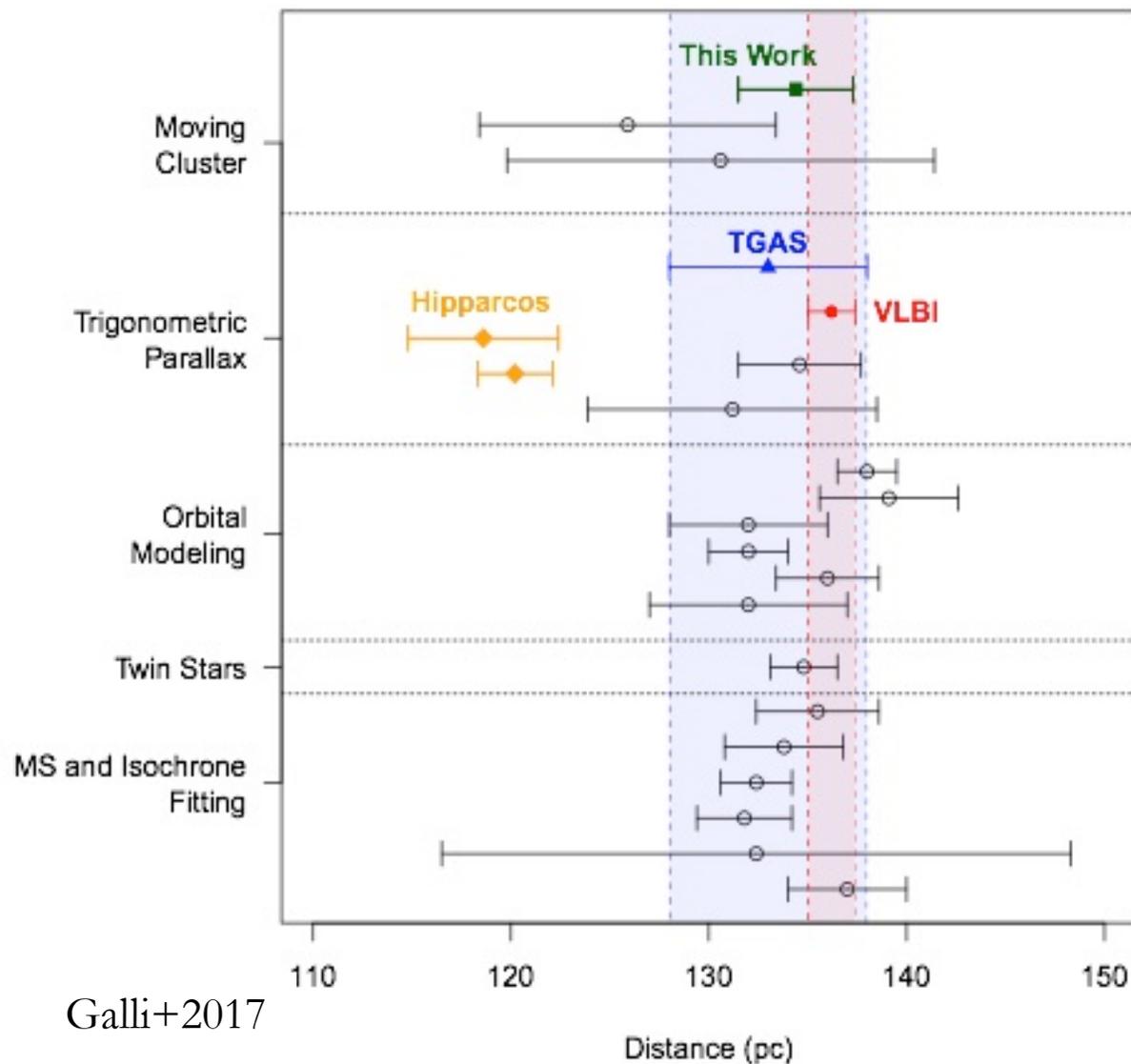
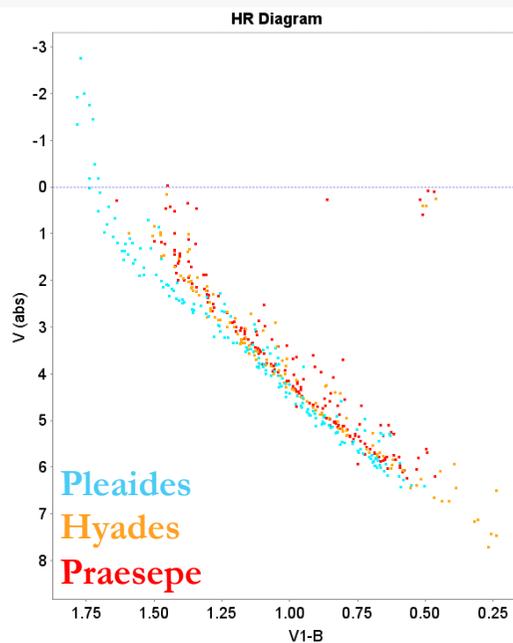


Pleiades
152 members,
 $\langle \pi \rangle = 7.48 \pm 0.03$ mas,
 $D_{\odot} = 134$ pc
(cf VLBI: 136 pc)





Gaia DR1 : OPEN CLUSTERS ASTROMETRY



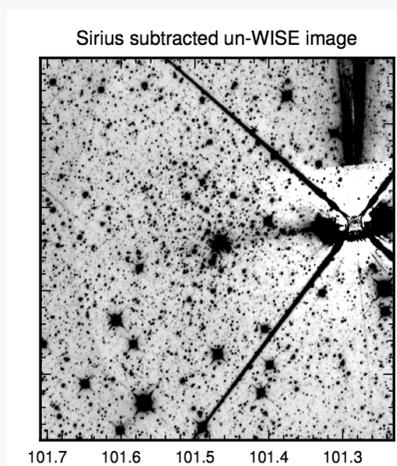
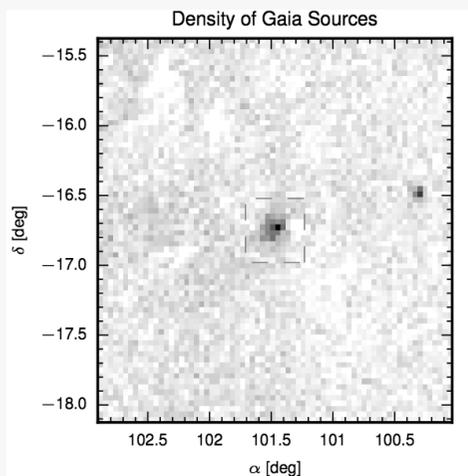


Gaia DR1 and CLUSTERS @IAUS 330

- Talk - Eleonora Zari** - Stellar content of the Orion OB association
- C09 - Delphine Russeil** - OB stars towards NGC 6357 and NGC 6334
- C11 – Bertrand Goldman** - What we learn from TGAS about the moving groups of the Solar neighbourhood
- C16 - Joshi Yogesh** - Open star clusters and Galactic structure
- C20 - Lin Chien-Cheng** - Open cluster dynamics via fundamental plane
- C26 - David Montes** - Revisiting membership of late-type stars to stellar kinematic groups using Gaia-DR1
- C43 - Teixeira Ramachrisna** - Revisiting TW Hydrae association in light of Gaia-DR1
- C46 - Velcovsky Jaroslav** - Complex study of the open cluster NGC 2281
- C50 - Yen Steffi** - Reanalysis of 24 Nearby Open Clusters using Gaia Data
- D06 - Guo Difeng** - The Sco OB2 Association in Gaia Era

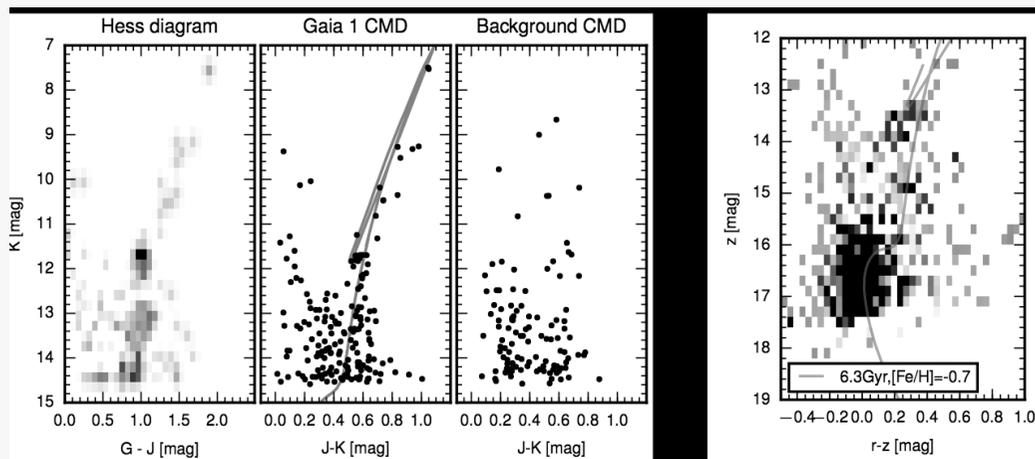


Gaia 1 (behind Sirius) : a globular cluster?



**The first new stellar cluster
discovered on DR1 data
Koposov+2017 (arXiv:1702.01122)**

$D_{\odot} = 4.6 \pm 0.2$ kpc
age = 6.3 Gyr, $[Fe/H] = -0.7$ (PARSEC)
 $R_h = 6.5' \pm 0.4'$ (=9pc)
 $M_V = -5.1$

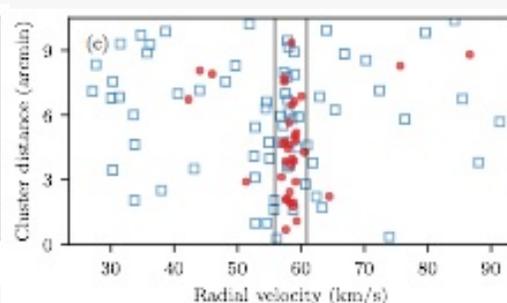
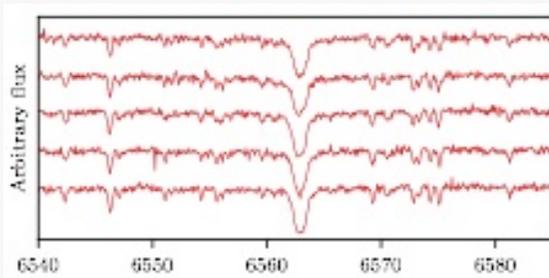


Gaia, 2MASS, WISE, PS1

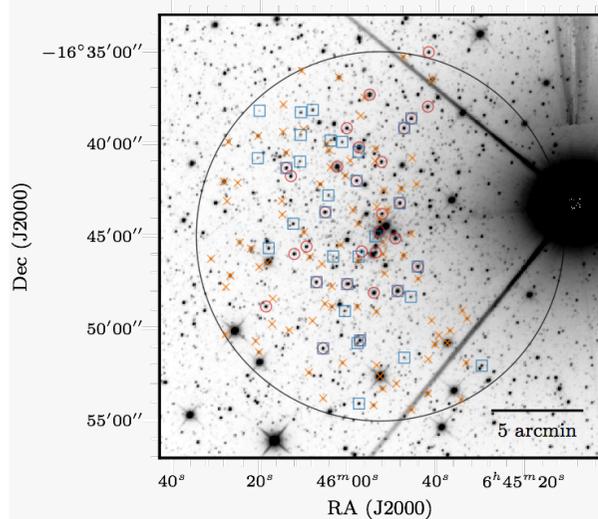
We conclude that Gaia possesses powerful and unique capabilities for satellite detection thanks to its unrivaled angular resolution and highly efficient object classification.



Gaia 1 (behind Sirius) : an open cluster?

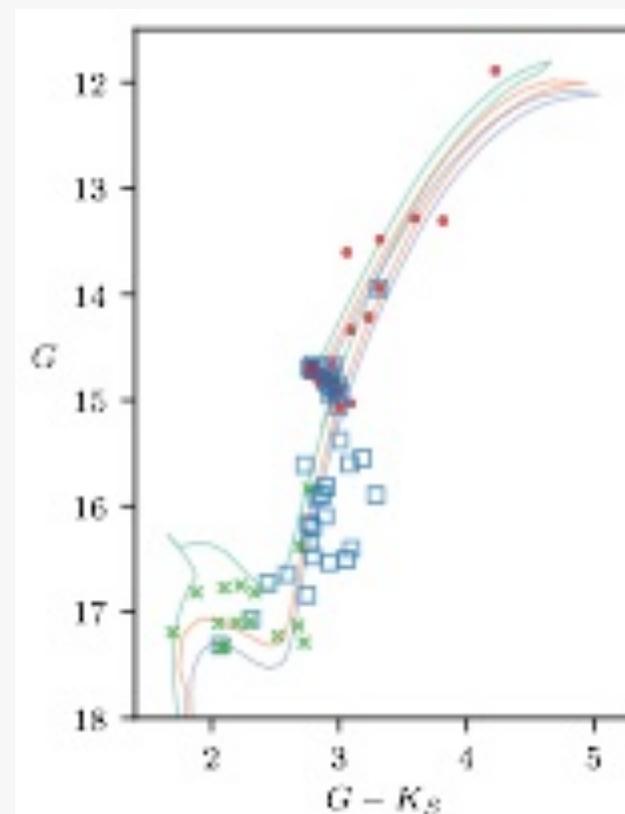


confirmed spectroscopically
with HERMES & AAOmega
Simpson+2017 (arXiv:1703.03823)



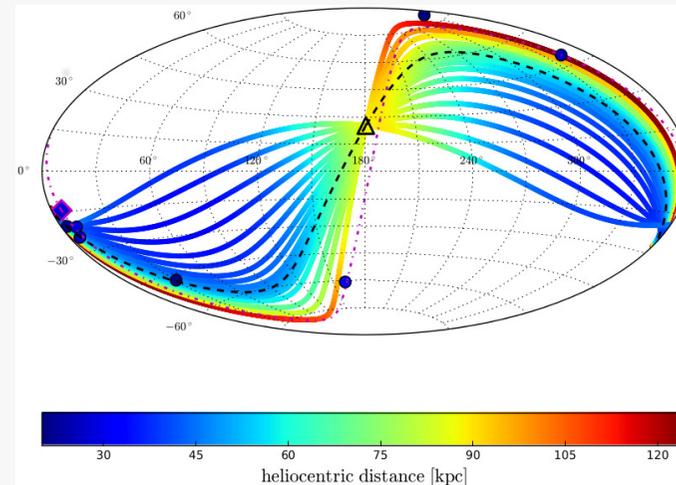
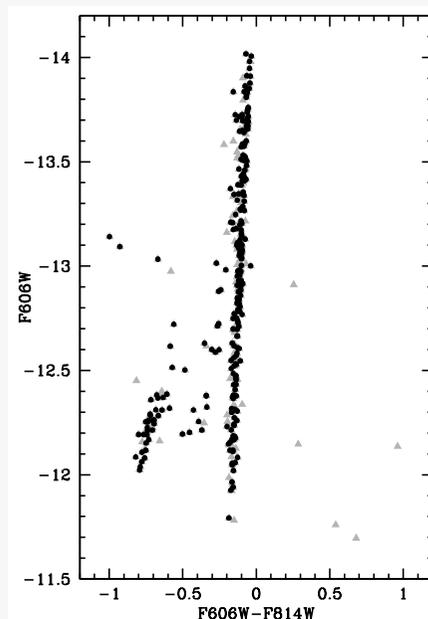
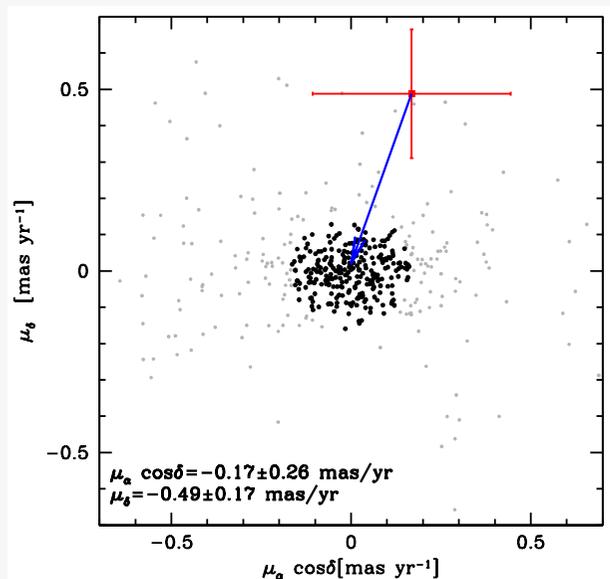
~330 stars HERMES
~660 stars AAOmega

41 members
[Fe/H] = -0.13 ± 0.13
age = 3 Gyr
RV = 58.3 ± 0.22 km/s
 $D_{\odot} = 4.5 \pm 0.2$ kpc





Gaia & HST : PMs for NGC2419



Orbit derivation:
 $r_p \sim 53 \text{ kpc}$; $r_A \sim 98 \text{ kpc}$
Sagittarius dSph?

Massari+2017 : the GC NGC2419 ($M_V = -9.42$, $R_{gc} = 90 \text{ kpc}$)

$(\mu_{\alpha} \cos(\delta), \mu_{\delta}) = (-0.17 \pm 0.26, -0.49 \pm 0.17) \text{ mas yr}^{-1}$

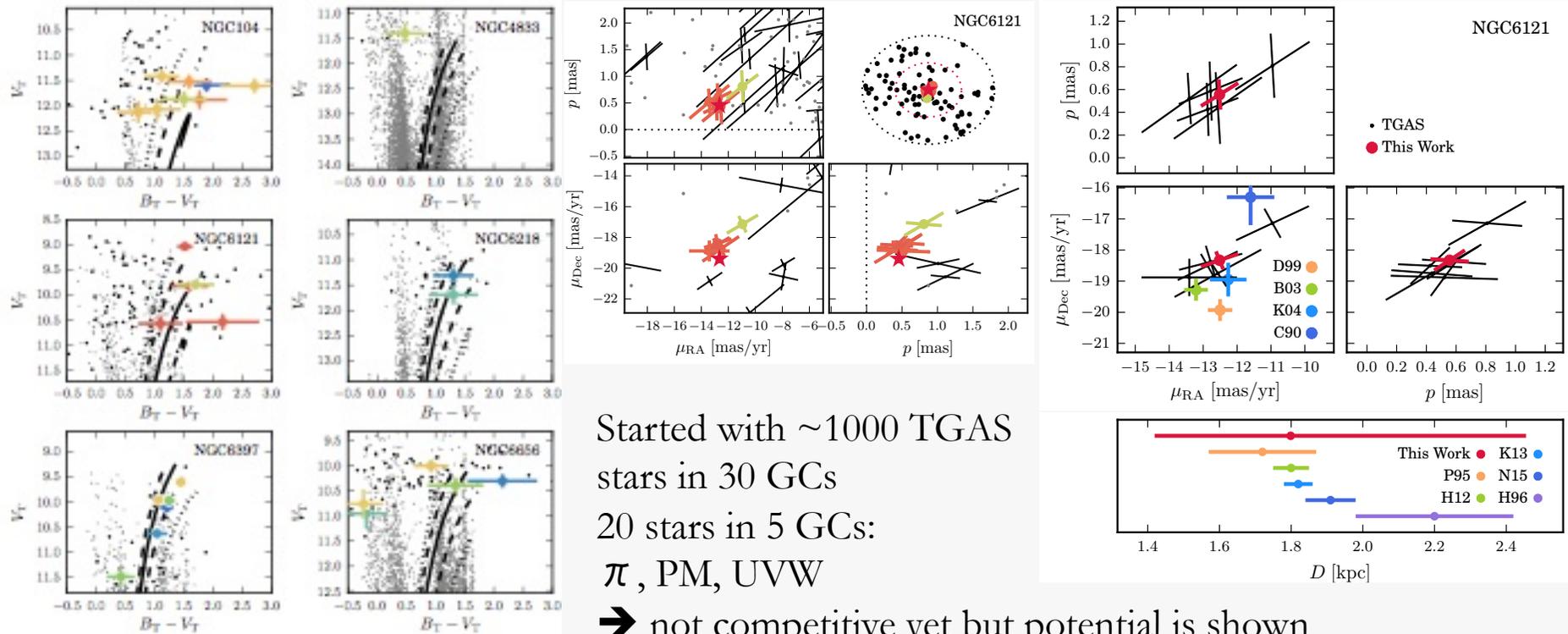
First epoch : HST, second epoch Gaia DR1 ($\sim 12.5 \text{ yr}$ baseline)



TGAS: π and PM for 5 GCs

Watkins & van der Marel, *subm.*

Use TGAS data only





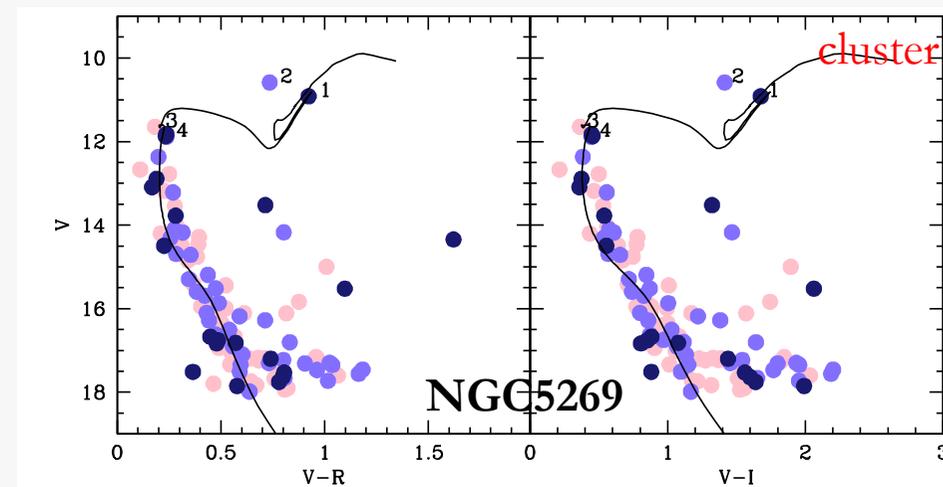
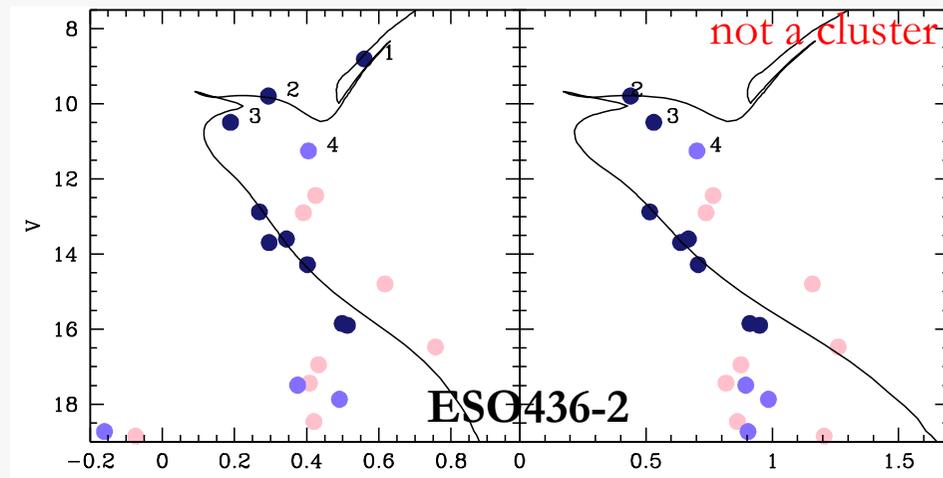
CMDs + *Gaia* DR1 TO (DIS)PROVE OCs?

Piatti+2016, 2017 :

a) 7 candidate OCs near dissolution
Rup 3, 9, 37, 74, 150; ESO324-15, 436-2
but the 2 in *Gaia* DR1 are not clusters?
($\neq \pi$'s, \neq PMs)

b) 15 “catalogue OCs”
8 have 1-7 *Gaia* DR1 stars
from CMD, π , PM
→ 10 are not OCs

4 *Gaia* DR1 stars
 $\approx \pi$'s (~ 2.5 kpc), PMs
300 Myr, 2 kpc





COMPLEMENTING *Gaia*

SPECTROSCOPY, *e.g.* :

SDSS, LAMOST (*low-res*)

RAVE (*intermediate-res*,
not much on clusters)

to cite only **high-res**

on-going:

APOGEE (good for IR)

Gaia-ESO ←

GALAH

future:

WEAVE

MOONS

4MOST

PHOTOMETRY, *e.g.* :

SDSS, 2MASS

ESO public surveys @VISTA, @VST
Pan-STARRS1

HST (*crowded centers, PM, π*)

JWST, ELTs

LSST (*Gaia's deep complement*)

Gaia-ESO SURVEY

Counting stars with Gaia

Credits: ESA/Gaia-CC BY-SA 3.0 IGO

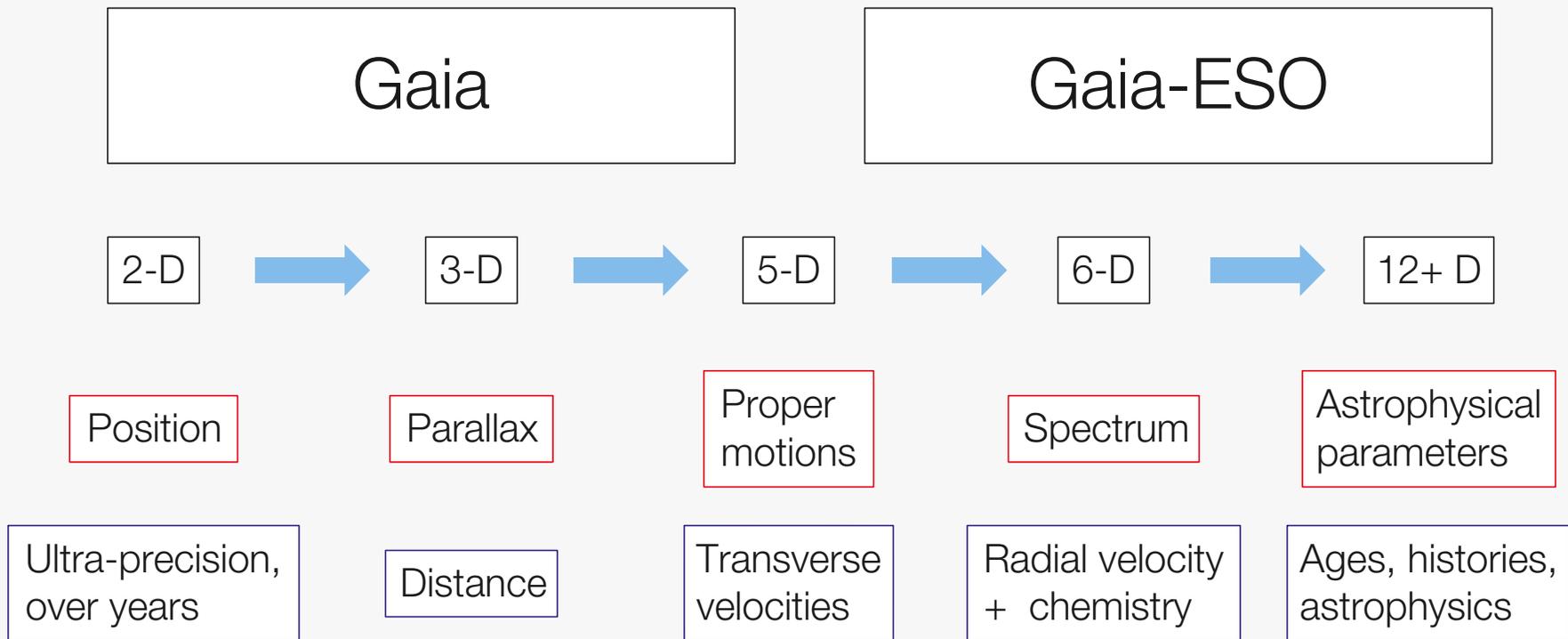
Gaia-ESO top-level scientific goal is delivery and analysis of high-quality spectroscopy for a fair sample of all Galactic stellar populations.

<http://www.gaia-eso.org>

A Galactic view from the observation deck

Credits: ESO

Gaia-ESO SURVEY

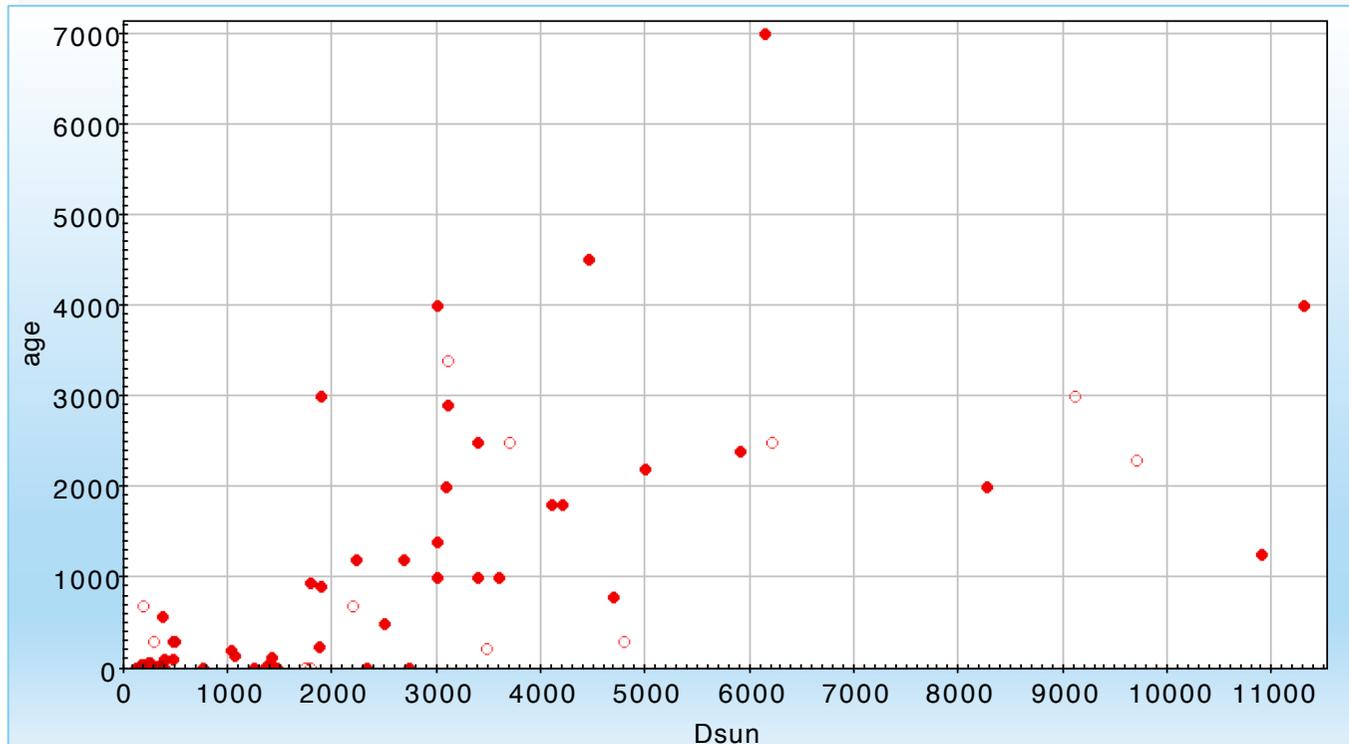


Stellar orbits, star formation history, origin of the elements, Galaxy assembly,....
dark matter, cosmological initial conditions, fundamental physics, solar system(s)

Gilmore, Randich, et al. 2012, The Messenger 147, 25 : "The Gaia-ESO Public Spectroscopic Survey"

Gaia-ESO SURVEY: OPEN CLUSTERS

D_{\odot} (in pc) vs age (in Myr)

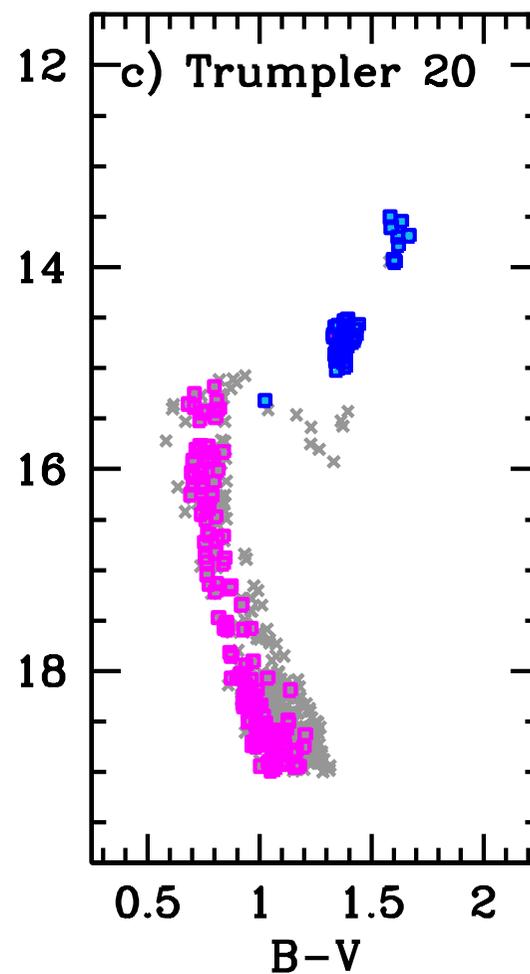
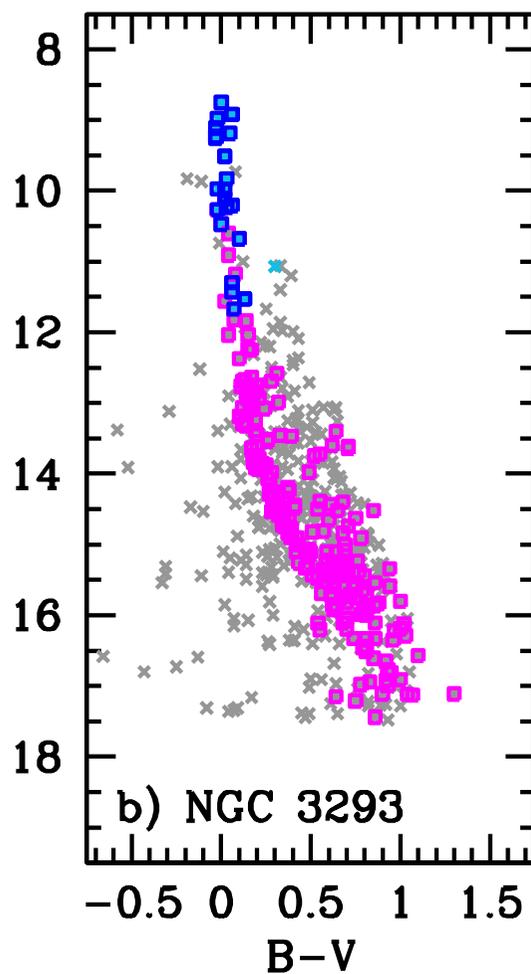
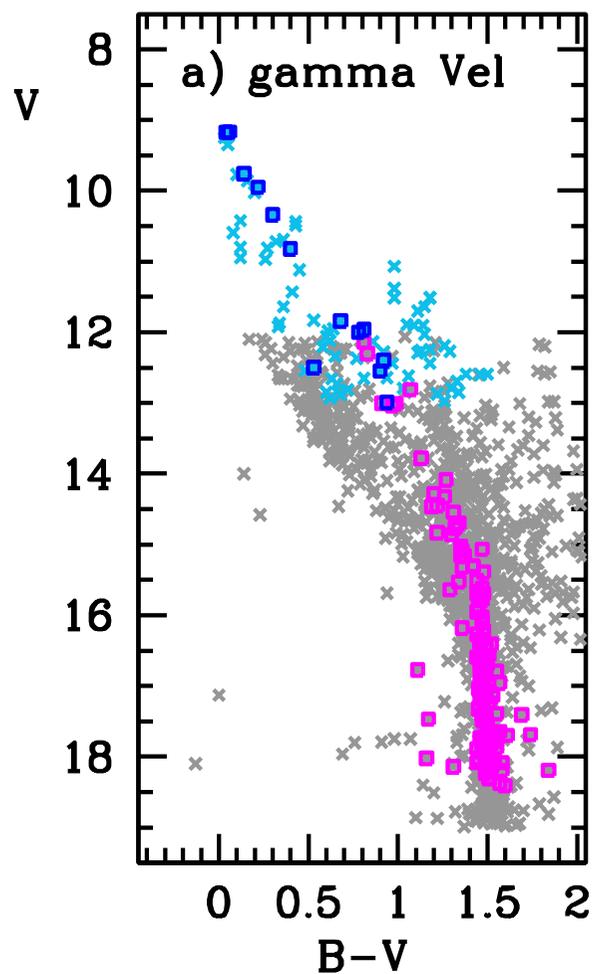


Open clusters & SFRs

- cluster formation and evolution
- Galaxy chemo-dynamics
- stellar evolution

age/metallicity/mass/ R_{gc} range for OCs well covered

Gaia-ESO SURVEY: OPEN CLUSTERS



Gaia-ESO SURVEY and TGAS

van Leeuwen & Gaia collaboration 2017 :
DR1 verification paper on open clusters

Gaia-ESO spectroscopy:

- 1 Hyades (too sparse)
- 2 Coma Ber (dec +26)
- 3 Praesepe (TBA)
- 4 Pleiades (dec +24)
- 5 α Per (dec +48)
- 6 IC2391
- 7 IC2602
- 8 Blanco 1
- 9 NGC2451A
- 10 NGC6475 (TBA)
- 11 NGC7092 (dec +48)
- 12 NGC2516
- 13 NGC2232
- 14 IC4665
- 15 NGC6633
- 16 Cr 140
- 17 NGC2422
- 18 NGC3532
- 19 NGC2547

Gaia-ESO SURVEY: KINEMATICS

Jeffries+2014; Sacco+2015; Mapelli+2015 :
 γ Vel has 2 subgroups [\neq RV, \neq σ (RV)]
 group B is visible in NGC2547 data
 models : 2 subclusters from same cloud

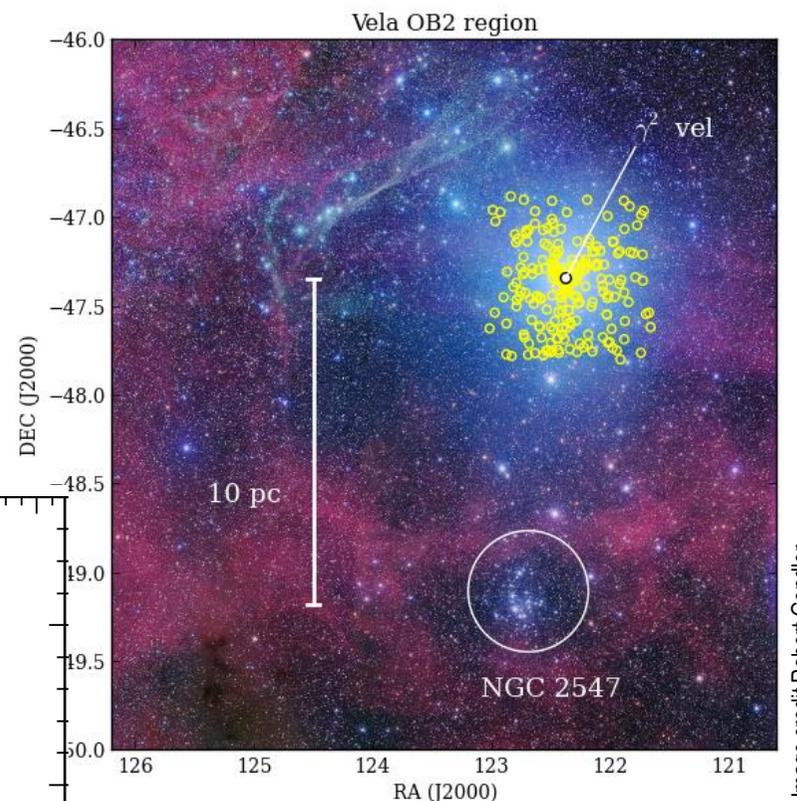
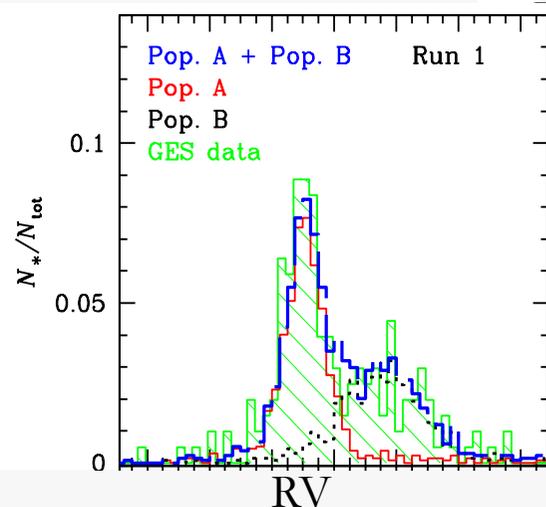
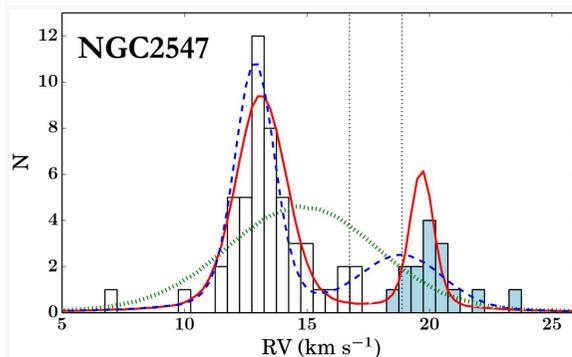
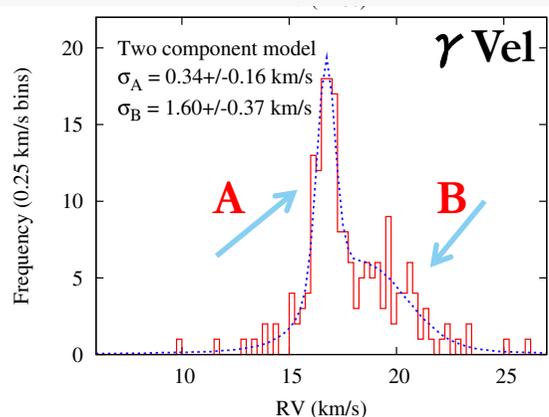
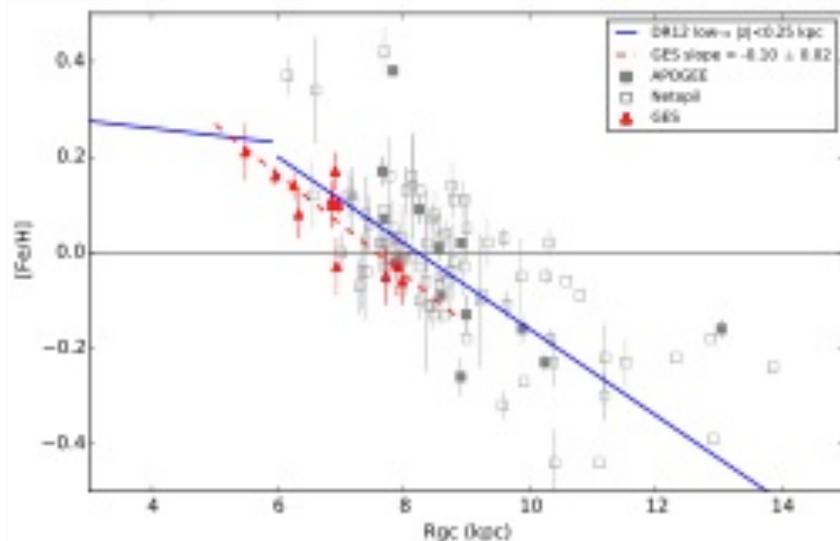


Image credit Robert Gendler

only RV used
Gaia π , PM : more robust
 result

Gaia-ESO SURVEY: MW DISK



Jacobson+2016: inner disk metallicity gradient
with GES open clusters
(age > 100 Myr)

[Fe/H] vs Rgc

Gaia-ESO: RV, metallicity, chemistry

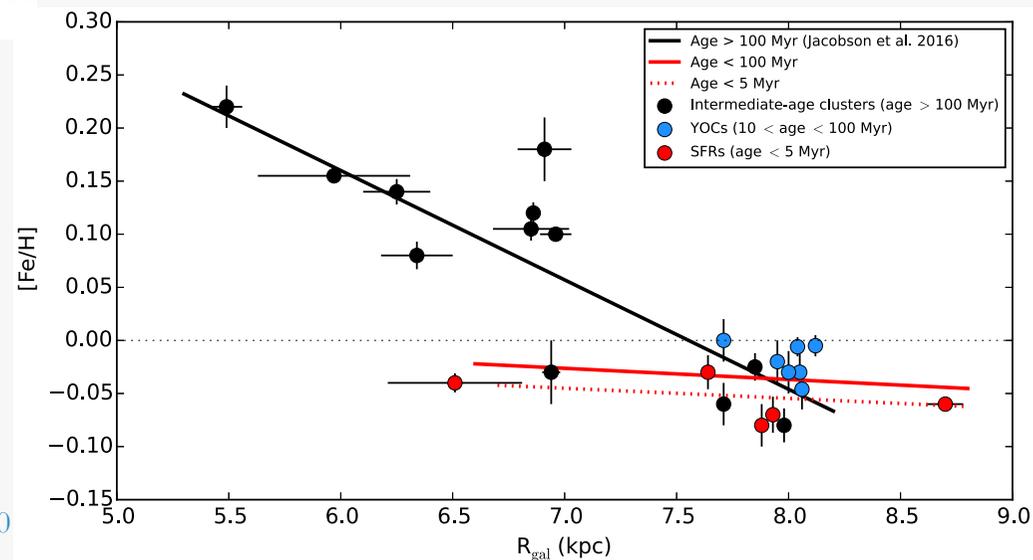
Gaia: distance, PM

Spina+2017: present-day gradient
with PMS clusters

*Based on GES iDR4 – by now already
50 observed, 12+ TBO, a few more to come)*

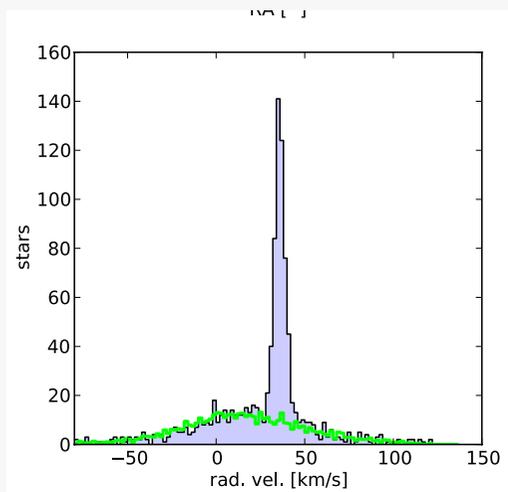
25 Apr 2017

IAUS 330

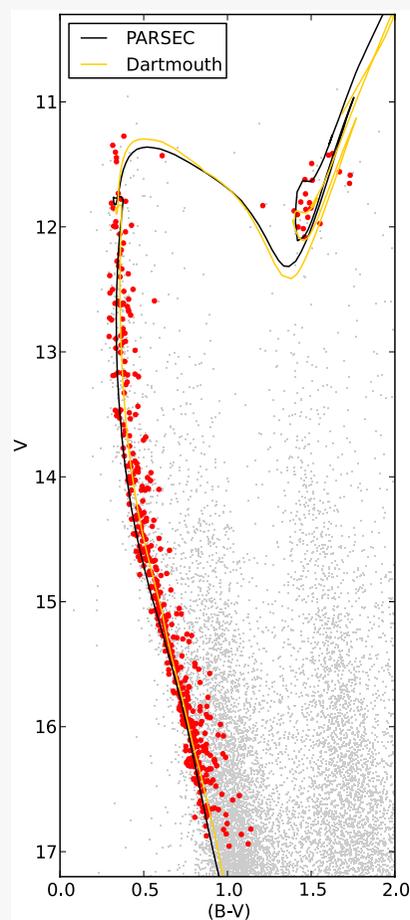


Gaia-ESO SURVEY: STELLAR MODELS

Cantat-Gaudin+2014 :
M11 as test of stellar
evolution models
(*Gaia* π , PM very useful)



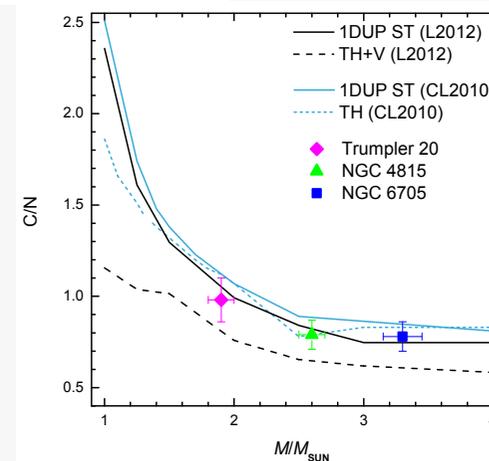
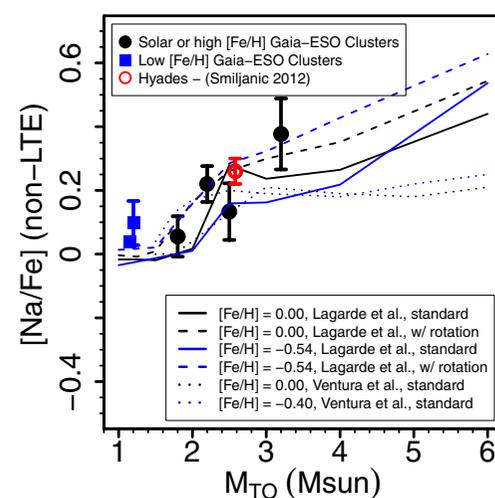
25 Apr 2017



IAUS 330 - The Gaia Sky (Nice, FR)

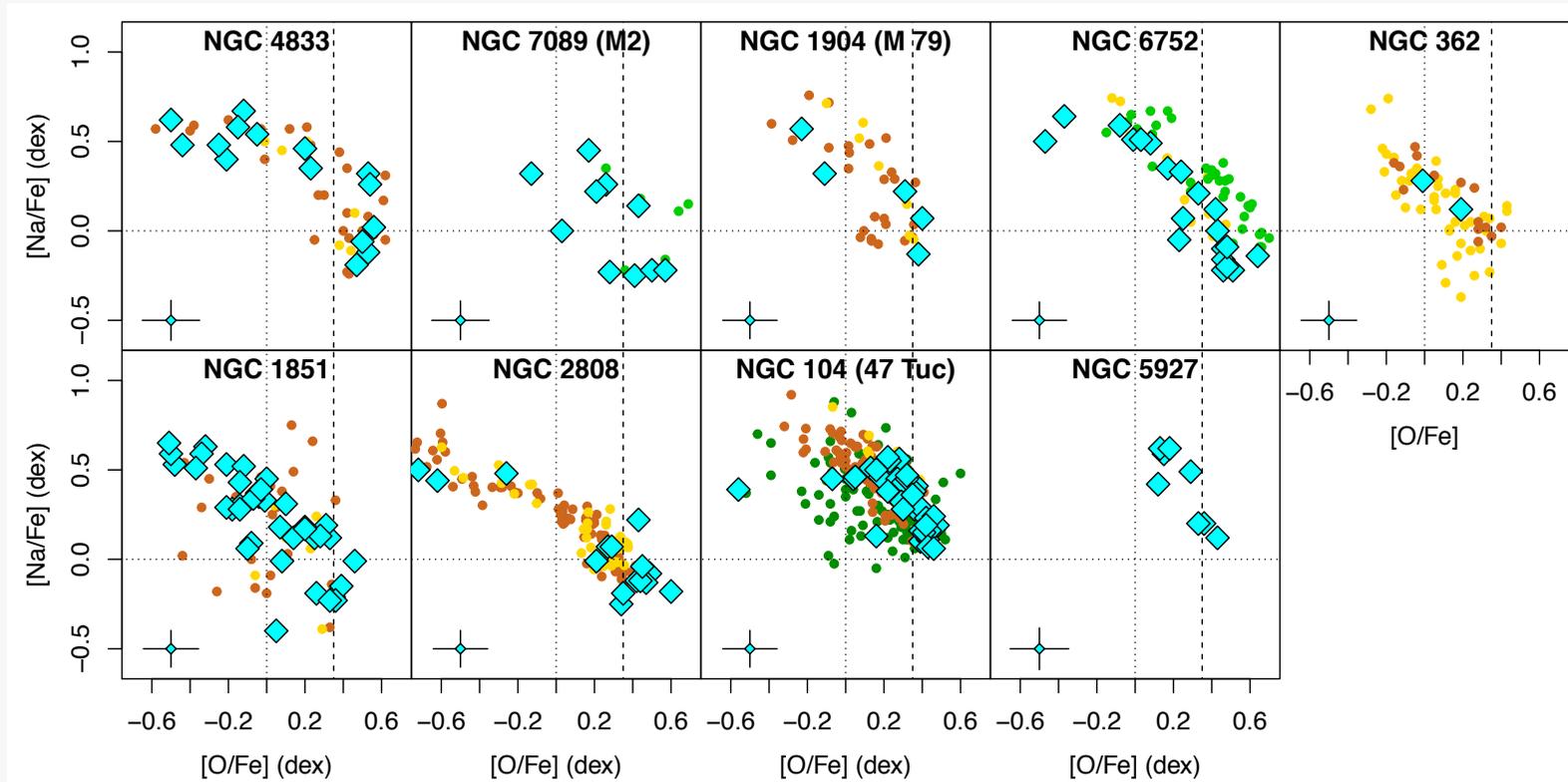
Smiljanic+2016, Tautvaisiene+2014 :

Na; C,N as
test of mixing
models



Gaia-ESO SURVEY: GLOBULAR CLUSTERS

Pancino+2017

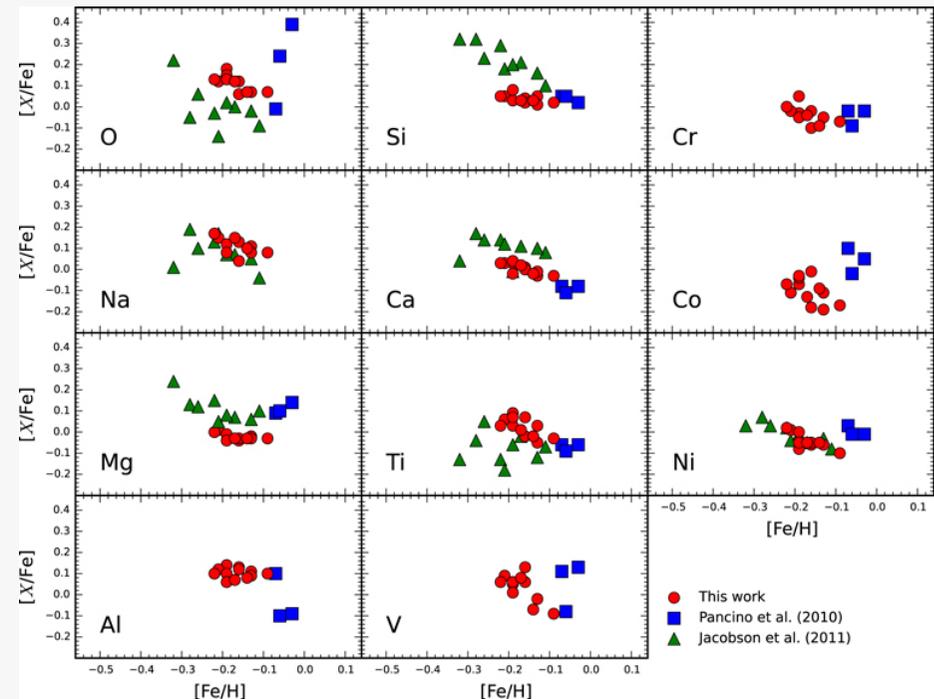
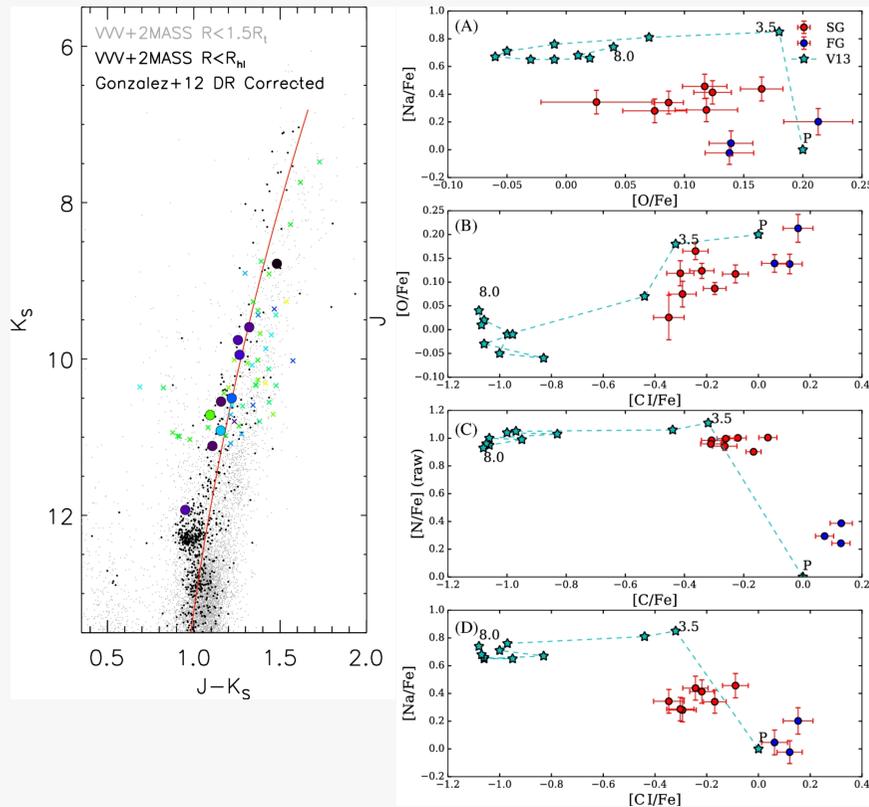


APOGEE

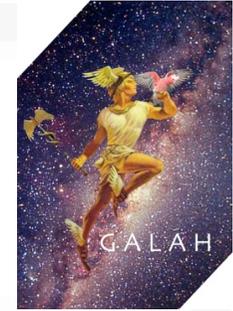


Tang+2017: two populations in the bulge
GC NGC6553

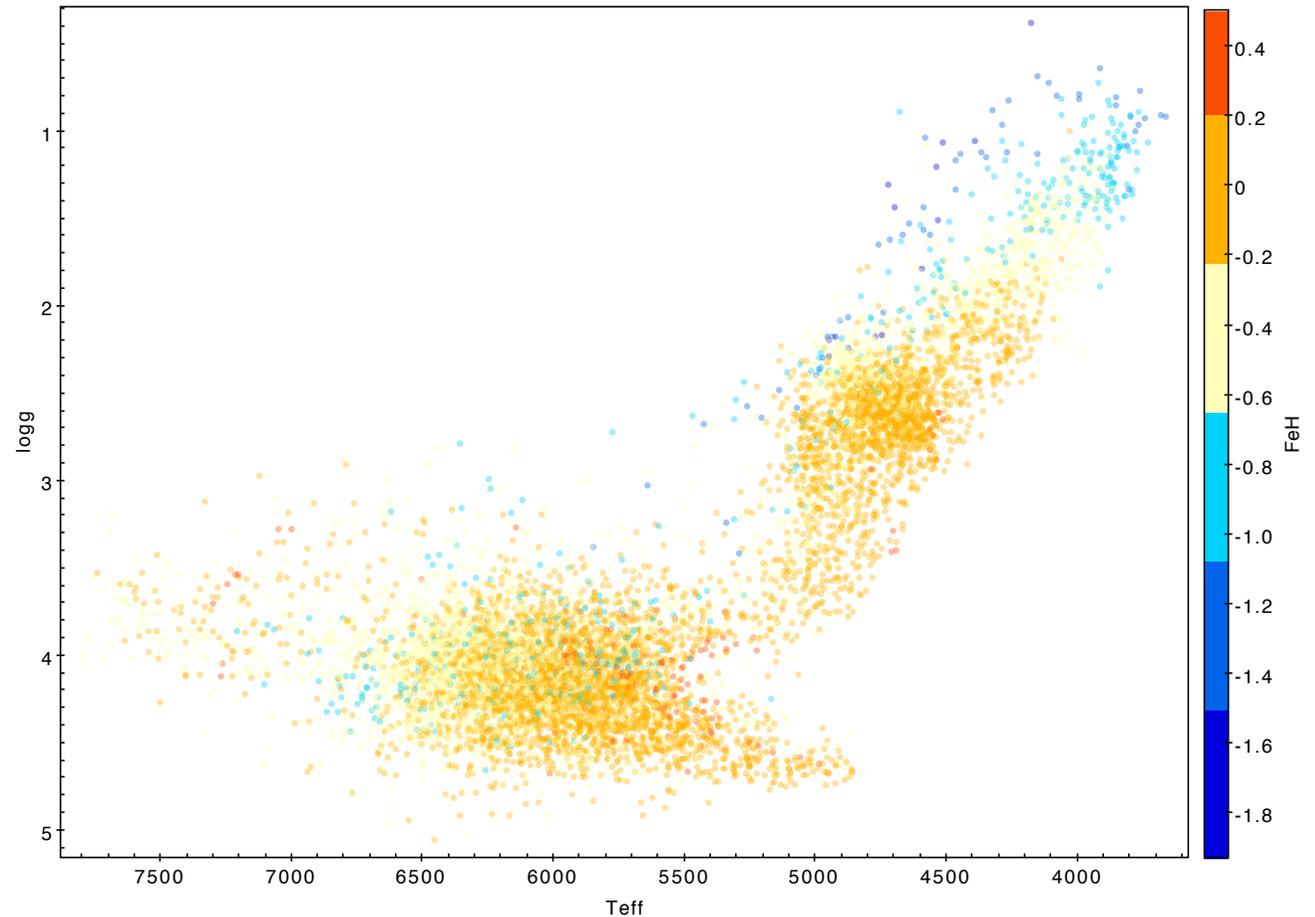
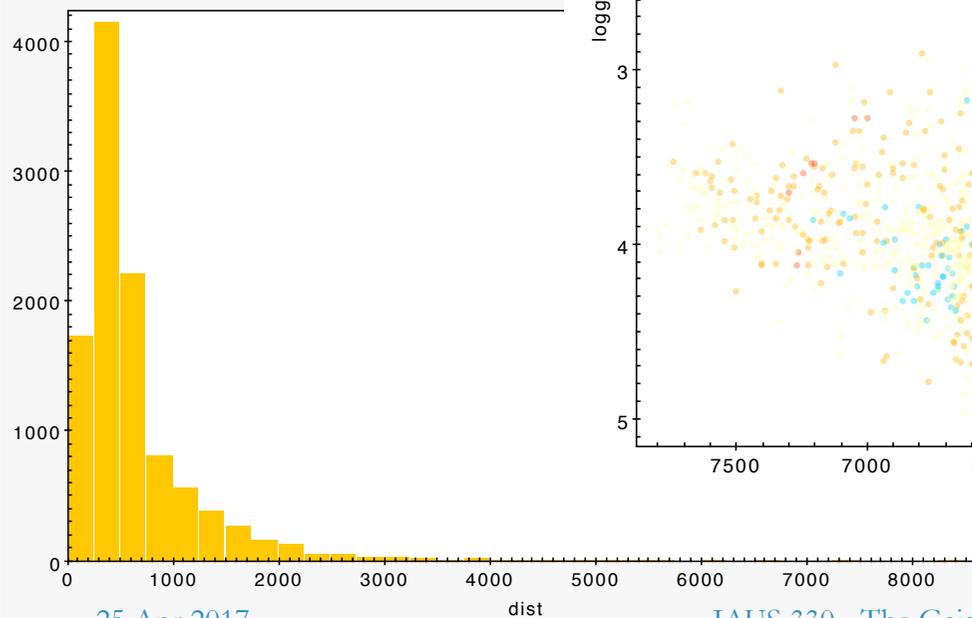
Souto+2016: RGB stars in NGC2420



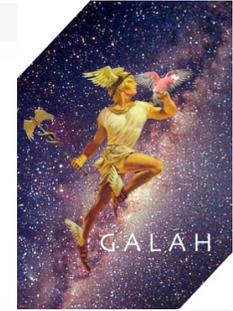
GALAH



Martell+2016 : first DR
~9850 Tycho 2 stars,
~7900 in TGAS
Teff, logg, [Fe/H], [α /Fe],
modV, E(B-V)

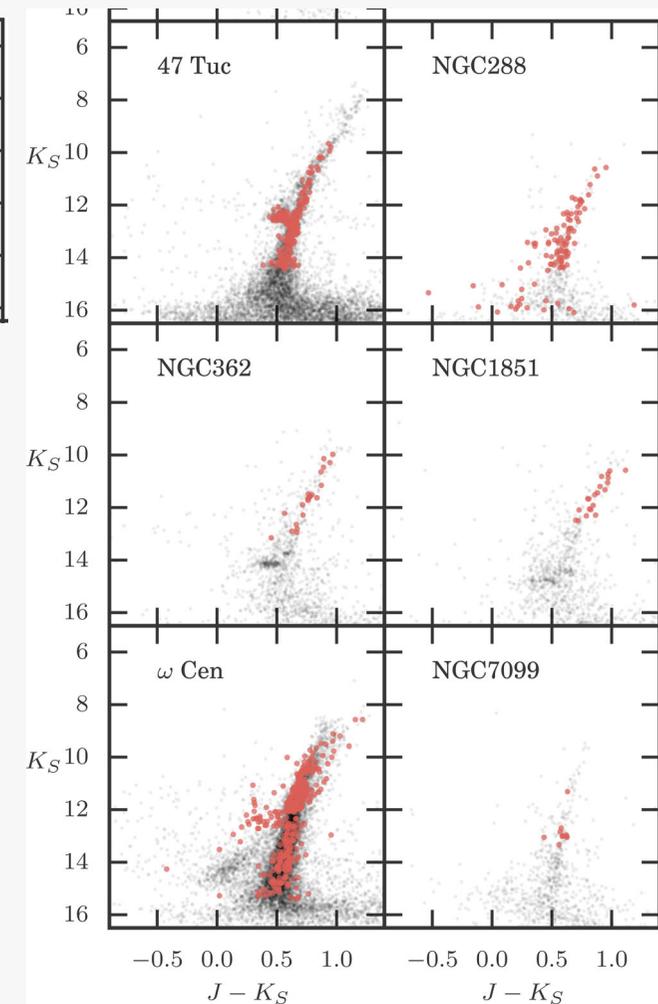
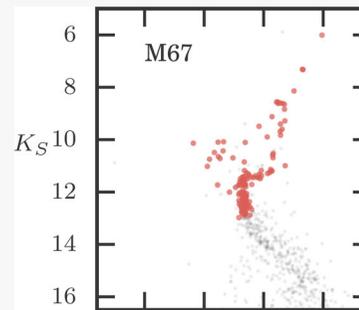


GALAH



Martell+2016 :

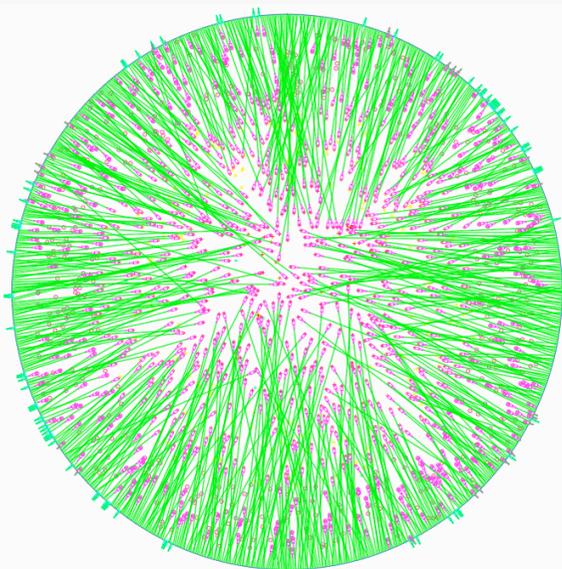
as part of pilot/calib survey
6 GCs (NGC104, NGC1851,
NGC362, NGC288, ω Cen,
NGC7099)
and M67





WEAVE

WEAVE = WHT Enhanced Area Velocity Explorer



@ 4.2m WHT, La Palma

2° diameter

960 (plate A)/940 (plate B) fibers

1.3'' fiber diameter + mIFUs, LIFUs

LR (R~5000) : 366-959 nm

HR (R~20000) : 404-465/473-545 + 595-685nm

**Has dedicated survey for open clusters
and for star forming regions
Will observe globulars**



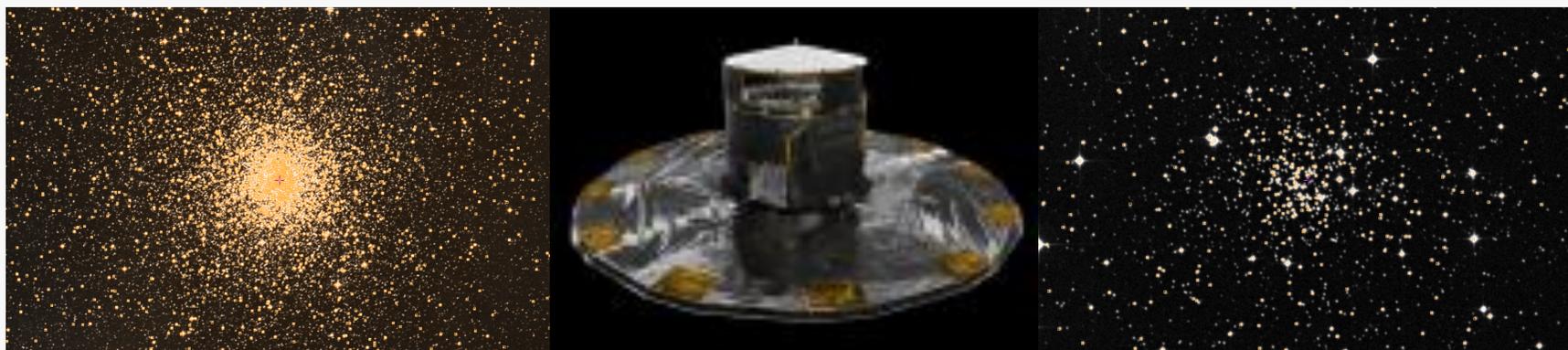


THIS IS NOT A SUMMARY

**Already results on clusters, considering Gaia
and complementing surveys**

Let's get more from Gaia DR1

Let's get ready for Gaia DR2



THANK YOU

IAU

<http://iaus330.sciencesconf.org/>

IAU Symposium 330
Organised by the Observatoire de la Côte d'Azur

**Astrometry and Astrophysics
in the Gaia sky**
24-28 April 2017, Nice, France

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Credits: ESO/V. Belikov, A. Iturrutegui. Conception graphique: Service communication OCA.